GREGORY NANTON
ATTORNEY AT LAW
111 COURT STREET, BROOKLYN, NEW YORK 11201
718-643-2500

May 1, 2014

OTC Markets Group, Inc.
304 Hudson Street, 3rd Floor
New York, NY 10013

Re: SK3 Group, Inc

Dear Sir or Madam:

I have been asked by SK3 Group, Inc (the "Issuer") to provide OTC Markets Group, Inc. with a letter regarding the information publicly disclosed by the Issuer and published in the OTC Disclosure & News Service. I understand that this letter will be posted by the Issuer and will be published, accompanying the Issuer's disclosure, in the OTC Disclosure & News Service. OTC Markets Group, Inc. is entitled to rely on this letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933.

I am a U.S. resident and have been retained by the Issuer for the purpose of rendering this letter and related matters. I am serving as a regular disclosure counsel for the Issuer, and have been retained also for the purpose of reviewing the current information supplied by the issuer. I have examined such corporate records and other documents and such questions of law as I have considered necessary or appropriate for purposes of rendering this letter.

I am licensed to practice law in New York. I am allowed to practice before the SEC, and am not prohibited from practicing before the SEC. This letter applies to the United States of America and all jurisdictions therein. As to matters of fact, I have relied on information obtained from public officials, officers of the Issuer and other sources, and all such sources are believed to be reliable.

On April 30, 2014, I reviewed the documents provided to OTC Markets Group, Inc. by the Issuer in connection with the Issuer's Information Disclosure for its fiscal year ended December 31, 2013, as well as all exhibits and documents incorporated therein by reference. This document was filed in connection with the Issuer's periodic reporting obligations with the OTC Markets Group, Inc. on April 15, 2014 and amended on April 30, 2014 by the filing of a Statement of Cash Flows. I also have, as deemed necessary, (i) personally met or talked with management and a majority of the directors of the Issuer, (ii) reviewed the Information, as amended, published by the Issuer on the OTC Disclosure & News Service and (iii) discussed the information with management and a majority of the directors of the Issuer.

The Information referred to herein (i) constitutes "adequate current public information" within the meaning of Rule 144(c)(2) under the Securities Act, (ii) complies as to form with the OTC Markets Group, Inc. Guidelines for Providing Adequate Current Information, (iii) includes all of the information that a broker-dealer would be required to obtain from the issuer to publish a quotation for the securities under Rule 15c2-11 and (iv) has been posted in the OTC Disclosure & News Service.

The persons responsible for preparing the financial statements contained in the disclosure by the issuer are Artemus Mayor and John Burke, who are qualified to prepare such financial statements by virtue of professional experience and education. The financial statements have not been audited.

The Issuer's transfer agent is Olde Monmouth Stock Transfer Company (the "Agent"). The Agent is registered with the SEC. The number of outstanding common shares as of December 31, 2013 was 697,940,303 shares.

To the best of my knowledge, after inquiry of management and the directors of the Issuer, neither the issuer of the Securities, any 5% holder, or any counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

No person other than OTC Markets Group, Inc. is entitled to rely on this letter; however, OTC Markets Group, Inc. has full and complete permission and rights to rely on this letter and to publish the letter in the OTC Disclosure & News Service for viewing by the public and regulators.

As of this date and for the fiscal year ended December 31, 2013, there have been no promotional activities engaged in or authorized by the Issuer or any officer, director or control person of the Issuer, relating to the outstanding stock of the Issuer.

Sincerely,

Gregory Nanton
Attorney at Law

Jurisdictions:
NYS License to
Practice Law
Second
Departments