

Enviro-Serv, Inc.
Condensed Consolidated Balance Sheets
December 31, 2013
(Unaudited)

ASSETS	
Cash	\$ 8,616
Inventory	1,400
Property and equipment (net after accumulated depreciation)	16,264
Other Assets	2,191
Stock subscription receivable	11,000
Organization costs	1,072,829 (1)
Goodwill	300,000
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TOTAL ASSETS	<u><u>\$ 1,412,300</u></u>
LIABILITIES AND STOCKHOLDERS EQUITY	
CURRENT LIABILITIES	
Accounts payable	\$ 10,768
Accrued expenses	495,874
Convertible notes and notes payable	485,750
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TOTAL CURRENT LIABILITIES	<u><u>\$ 992,392</u></u>
STOCKHOLDERS EQUITY	
Common stock	\$ 153,000 (1)
Preferred Class A stock	103,500
Preferred Class B stock	300,000
Accumulated deficit	(139,735) (1)
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TOTAL STOCKHOLDERS EQUITY	<u><u>\$ 416,765</u></u>
TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	<u><u>\$ 1,409,157</u></u>

Enviro-Serv, Inc.
Condensed Consolidated Statements of Operations
(Unaudited)

	<u>Three Months Ended</u> <u>December 31, 2013</u>	<u>Nine Months Ended</u> <u>December 31, 2013</u> <u>(Since Inception)</u>
Revenue	\$ 8,067	\$ 39,806
Cost of Goods	3,242	8,204
Gross Profit	<u>\$ 4,825</u>	<u>\$ 31,602</u>
Expenses		
Salaries	\$ 30,417	\$ 99,259
Selling and marketing	11,893	26,027
General and Administrative	10,658	42,907
Total Expenses	<u>\$ 52,968</u>	<u>\$ 168,193</u>
Net (Loss) from Operations	<u>\$ (48,143)</u>	<u>\$ (136,591)</u>
Net Income	<u><u>\$ (48,143)</u></u>	<u><u>\$ (136,591)</u></u>

Enviro-Serv, Inc.
Condensed Consolidated Statements of Cash Flows
(Unaudited)

	<u>Three Months Ended</u> <u>December 31, 2013</u>	<u>Nine Months Ended</u> <u>December 31, 2013</u> <u>(Since Inception)</u>
Net Income	\$ (48,143)	\$ (136,591)
Operating Activities, cash flows provided by or used in:		
Increase in inventory	-	(1,400)
Increase in stock subscription receivable	-	(11,000)
Depreciation	1,903	1,903
Decrease in accounts payable		(8,716)
Increase in accrued expenses	(8,228)	29,388
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Net Cash Flow Used by Operating Activities	\$ (54,468)	\$ (126,416)
Investing Activities, cash flows provided by or used in:		
Capital expenditures	\$ (4,267)	\$ (18,168)
Increase (Decrease) in notes payable	(8,067)	-
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Net Cash Flow from Financing Activities	\$ (12,334)	\$ (18,168)
Financing Activities, cash flows provided by or used in:		
Sale of stock	\$ 63,000	\$ 153,000
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Net Cash Flow from Financing Activities	\$ 63,000	\$ 153,000
Net Decrease in Cash	\$ (3,802)	\$ 8,416
Cash, Beginning of Period	<hr/> 12,418	<hr/> 200
Cash, End of Period	<hr/> \$ 8,616	<hr/> \$ 8,616