# DISCLOSURE STATEMENT And ANNUAL REPORT YEAR ENDED JANUARY 31, 2014

Pursuant to Rule 15c2-(11)(a)(5) Under the Securities Exchange Act of 1934

# **PRIORITY AVIATION, INC.**

130 William St., 4th Floor New York, NY 10038

**CUSIP No:** 74273F101

TRADING SYMBOL:
PJET

# **ISSUER'S EQUITY SECURITIES**

COMMON STOCK \$0.001 Par Value 6,00,000,000 Common Shares Authorized 60,584,000 Shares Issued and Outstanding

### PRIORITY AVIATION, INC.

# Part 1. Name of the Issuer and its Predecessors (if any)

Priority Aviation, Inc., (hereinafter referred to as the "Company" or "PJET") was incorporated in the state of Nevada as Thoroughbred Interests, Inc. on March 25, 1999. In May 2004, the company changed its name to Phoenix Interests, Inc. On July 14, 2009 the Company changed its name to Numobile, Inc. On January 6, 2014 the Company changed its name to Priority Aviation, Inc.

# Part 2. - The address of the issuer's principal executive offices.

### **COMPANY HEADQUARTERS**

Priority Aviation, Inc. 130 William St., 4th Floor New York, NY 10038 http://www.priorityonejets.com

Phone: 646.783.7507

E-mail: flights@priorityonejets.com

### IR CONTACT

The Company

### Item 3. Securities information.

Security Symbol:

**PJET** 

CUSIP Number:

74273F101

Common Stock:

6,000,000,000 Authorized; par value \$0.001, 60,584,377 common shares

issued and outstanding.

### Preferred Non Trading

Preferred Stock: Series A; \$0.001 par value; 6,000 shares authorized; 0 and 0 shares issued and outstanding.

Preferred Stock: Series C; \$0.001 par value; 12,000,000 authorized; 5,000 and 5,000 shares issued and outstanding.

Preferred Stock: Series D convertible; \$0.001 par value; 25,000 shares authorized; 6,118 and 6,118 shares issued and outstanding.

Preferred Stock: Series E convertible; \$0.001 par value; 25,000 shares authorized; 2,418 and 2,418 shares issued and outstanding.

Preferred Stock: Series F; \$0.001 par value; 1000 shares authorized; 0 and 0 shares issued and outstanding.

# TRANSFER AGENT

Olde Monmouth Transfer Company, Inc. Mathew J. Troster 200 Memorial Parkway Atlantic Highlands, NJ 07716

Olde Monmouth Transfer Company, Inc. is registered under the Exchange Act and is an SEC approved Transfer Agent.

Any shares not openly traded in the market, common or preferred, are restricted from transfer unless exempt under a safe harbor provided by Rule 144 or similar statutory exemptions.

There are not trade suspension orders issued by the SEC or FINRA in the past 12 months.

The Company completed a 1000:1 reverse split of its common stock on December 13, 2013 in tandem with entering into a merger agreement with Priority Jets, Inc. on December 17, 2013. These corporate actions were deemed effective by FINRA on January 6, 2014.

# Item 4. Issuance History

Pursuant to the reverse merger of NuMobile, Inc. into Priority One Aviation, Inc. on December 16, 2013, 36,005,000 shares were issued to the then shareholders of Priority One Aviation, Inc.

We have had conversions of convertible debt into 5,000,000 shares.

During the month of January 2014, 14,489,500 were issued for services related to the reverse merger and new operations of the company, including 250,000 issued to Mr. Craig Carton for his services as a member of the Board of Directors.

On February 28, 2014, the Board of Directors offered options under the Company's Stock Award Plan to each of the other 2 current directors, Marissa Welner and Jonah Meer, and Peter Minikes, CEO, as follows:

Each of the listed Board Members shall receive one percent (1%) of the outstanding shares of the common stock of the Company (the "Shares") for each calendar year that they serve on the board. Each Member will have the right to exercise the option on a quarterly basis in the amount of one quarter of one percent (.25%). The purchase price payable for the Shares shall be the closing market price per share on the Option Vesting Date.

### Item 5. Financial Statements

To be filed separately.

### Item 6. Description of the Issuer's Business, Products and Services.

- A. Priority Aviation provides our clients with world class private jet charter service. Our expert team has a wealth of experience in the private aviation industry, and with their knowledge and resources we can handle whatever you might need. We only select the safest and most reliable private jets available in the industry. Our charter department operates 24 hours a day, 7 days a week. With access to thousands of pre-screened aircraft and highly-trained flight crews, we can arrange your flight with as little as 4 hours' notice. Our experienced air charter experts can provide private jet charter rates, dispatch your aircraft and provide top concierge services at any time day or night.
- **B.** Company was incorporated on March 25, 1999 in the state of Nevada.
- C. The primary SIC Code for the Company is 4724
- **D.** The Issuer's fiscal year ends on January 31
- **E.** The Issuer's principal products or services are private air charter services worldwide focused on companies and persons of high net worth looking to travel in luxury and private travel accommodations.

# Item 7. Description of the Issuer's Facilities

The company leases office space at 130, William St., 4th Floor, New York, NY 10038.

### Item 8. Officers, Directors and Control Persons

A. Names of Officers Directors and Control Persons

• Peter Minikes CEO

Thomas Tamulinas
 President of Operations

Marissa Welner Director
 Jonah Meer Director\*
 Craig Carton Director\*

# B. Legal/Disciplinary History.

None of the aforementioned have, in the last five years, has been the subject of:

- A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
- The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily

<sup>\*</sup>Craig Carton and Jonah Meer where appointed to seats on the Board of Directors after the end of the fiscal year, and are currently sitting members of the Board of Directors.

- enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;
- A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or
- The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

### C. Beneficial Shareholders\*

| Shareholder                 | Position                   | Number of Shares | % Ownership |
|-----------------------------|----------------------------|------------------|-------------|
| Peter Minikes               | CEO                        | 2,500,000        | 4.13        |
| Thomas Tamulinas            | Pres. of Operations        | 6,250,000        | 10.32       |
| Marissa Welner <sup>1</sup> | Director                   | 17,255,000       | 28.48       |
| Jonah Meer                  | Director                   | 0                | 0.00        |
| Craig Carton                | Director                   | 250,000          | 0.41        |
|                             | All Officers and Directors | 26,255,000       | 43.34       |
| Other Beneficial            |                            |                  |             |
| Owners                      |                            |                  |             |
| Ana Galvao                  |                            | 6,250,000        | 10.32       |
| Adam Petruccione            |                            | 6,250,000        | 10.32       |

Marissa is the principal of Madison Consulting Services, LLC. The 17,255,000 shares represented here are in the name of Madison Consulting Services, LLC.

# Item 9. Third Party Providers.

# Legal Counsel

William Robinson Eilers, Esq. Eilers Law Group, P.A. 169 NE 43<sup>rd</sup> Street Miami, FL 33137 786.273.9152 wreilers@eilerslawgroup.com

### Accountant or Auditor

Peter Messineo, CPA Messineo & Co. CPAs, LLC 2471 North McMullen Booth Road Suite 302

<sup>\*</sup>All holders can be reached through at the address of the Company.

Clearwater, FL 33759 727.421.6268 peter@pm-cpa.com

### **Investment Relations Consultant**

N/A Other Advisors

N/A

### Item 10. Issuer Certificate.

# I, Peter Minikes certify that:

- 1. I have reviewed this annual disclosure statement of Priority Aviation, Inc.;
- 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
- 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: March 31, 2014

Peter Minikes

CEO