

Information to all Creditors and Shareholders

January 31, 2014

This is a notice to all Creditors and Shareholders about our intentions of our reorganization of RTXB. As previously reported Republic of Texas Brands is in Chapter 11 Bankruptcy, operating as debtor in possession. On January 22, 2014, the United States Bankruptcy Court for the Northern District of Texas Dallas Division Approved an agreement between the Debtor and the United States Trustee to file a statement and plan of reorganization on or before June 14, 2014. We have been approached by several private companies that are in the Medical Marijuana industry who are seeking to go public for expansion purposes and are interested in RTXB. We will keep all parties informed of the progress and expect to receive a LOI from several of the companies we are negotiating with and will present the best offers as a plan of operation to the court for approval. Upon approval of the plan all current management will resign and new management will take over.

Sincerely,

Jerry Grisaffi

President