

TRADING: OTC/BB
SYMBOL: MDMN
CUSIP: 58489M 10 9

COMPANY INFORMATION AND DISCLOSURE STATEMENT
Pursuant to Rule 15c2-11(a)(5)

MEDINAH MINERALS, INC.
a Nevada Corporation

For the Quarter Ended
September 30, 2013

2030 Bannie Ave.
Las Vegas, NV 89102
Tel: (702) 366-1883

This Information Statement has been prepared in accordance with OTC Markets Alternative Reporting Standard: Guidelines for Providing Adequate Current Information. All financial data has been prepared as of September 30, 2013.

**INFORMATION STATEMENT
PURSUANT TO RULE 15c2-11
SECURITIES EXCHANGE ACT OF 1934**

Information required to conform with the provisions of Subparagraph (a)5 of Rule 15c2-11 as promulgated under the Securities Exchange Act of 1934 as amended:

1) Name of the issuer and its predecessors

The issuer was organized under the corporate laws of the State of Nevada on October 6, 1989. Medinah Minerals, Inc. was formed in 1989 under the name of Medinah Energy, Inc. In 1999, the Company changed its name to Medinah Mining, Inc., and in 2008 changed its name to Medinah Minerals, Inc. The Company owns 100% of Sociedad Contractual Minera Medinah Mining Chile, referred to herein by its named translated into English, as “Medinah Mining Chile.”

2) The address of the issuer's principal executive offices: 2030 Bannie Avenue; Las Vegas, NV 89102 U.S.A.

Address: 2030 Bannie Ave., Las Vegas, NV 89102

Telephone: (702) 366-1883

URL: www.medinah-minerals.com

Investor Relations: The Company has no Investor Relations Department.

3) Security Information

Trading Symbol: MDMN

Exact title and class of securities outstanding: Common Stock

CUSIP: 58489M 10 9

Par or Stated value: \$.001 per share

Total shares authorized: Three Billion (3,000,000,000) as of September 30, 2013.

Total shares outstanding: 968,353,270 as of September 30, 2013.

Additional class of securities:

Trading Symbol: N/A

Exact title and class of securities outstanding: Preferred Non-Voting Stock

CUSIP: N/A

Par or Stated Value: \$.001 per share.

Total shares authorized: 100,000,000 as of September 30, 2013.

Total shares outstanding: a Series of 38,330,000 Preferred Non-Voting shares that has been designated as “Class C Redeemable, Convertible Preferred Stock.”

Transfer Agent:

Name: American Registrar & Transfer Co.,

Address: 342 East 900 South, Salt Lake City, UT 84111.

Telephone Number of the Transfer Agent is: 801-363-9065.

The Transfer Agent is registered with the Securities & Exchange Commission under the Exchange Act of 1934.

There are no restrictions on the transfer of any security, other than those imposed by the Federal and State securities laws.

No trading suspension orders have been issued by the SEC in the past 12 months.

There has been no stock split, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months. On March 28, 2012, the Company announced a Stock Dividend of one (1) share for every ten (10) shares owned by Shareholders as of April 1, 2012.

4) Issuance History

Stock Issuances during 2013

A total of 3,600,000 shares of Common stock were issued in a private transaction for cash, at a purchase price of three cents (\$0.03) per share, to four individuals during the Third Quarter of 2013 (Thomson J. Barclay, Jim O'Callaghan, Donald R. Johnson, and Robert W. Harris). Larry Regis, a former director of the Company, converted 2,700,000 shares of Class C Redeemable, Convertible Preferred Stock into Common Stock during the Third Quarter. The Company issued 35,000,000 shares of Class C Redeemable, Convertible Preferred Stock to Juan Jose Quijano Fernandez and his family members for a 49% interest in Medinah Mining Chile, as more fully described below in Section 6A, "Business Development." The Company issued a total of 6,300,000 shares of Common stock during the Third Fiscal Quarter of 2013, and a total of 35,000,000 shares of Class C Redeemable, Convertible Preferred Stock during the Third Fiscal Quarter of 2013.

On February 22, 2013, the Company announced that it had acquired a twenty percent (20%) interest in a Chilean Corporation, Sociedad Contractual Minera American Medinah Gold, referred to as "AMG" or American Medinah Gold. AMG owns mining claims on a total of 6,350 hectares, comprising of 3,150 hectares of placer claims and 3,200 hectares of hard rock claims, which are referred to by the Company as the "JOTA Property." Hard rock claims are sometimes referred to as "lode claims." Mineral deposits subject to placer claims include all those deposits not subject to lode claims. Placer claims are sometimes thought of as deposits of unconsolidated materials, such as sand and gravel, containing free gold or other minerals. In exchange for its 20% interest in AMG, the Company was not required to contribute cash but issued 20,000,000 shares of its Common stock, having a transaction value of approximately \$1,200,000. AMG was formed by the President of the Company and his family during 2012. The President's family has been assembling the JOTA property for the past several years and made this opportunity available to the Company without the requirement of a cash contribution.

During the First Quarter of 2013, six million (6,000,000) shares of Common stock were issued to Directors, past and present, for services rendered. One of the Directors, Gregory A. Chapin, returned 2,200,000 of his Director's fees gratuitously to the Company. In addition, preferred shares were converted into 2,000,000 shares of Common stock during the First Quarter. A total of 3,540,000 shares of Common stock were issued for cash, at a purchase price of two cents (\$0.02) per share, to one individual during the First Quarter. Including the JOTA property issuance, the Company issued a total of 29,340,000 shares of Common stock during the First Fiscal Quarter of 2013.

Stock Issuances during 2012

During the Fourth Quarter of 2012, the Company issued no shares of Common Stock or Preferred Stock. During the Third Quarter of 2012, the Company issued 129,351,000 shares of Common Stock to six individuals at \$0.05 per share, and during the Second Quarter of 2012, the Company issued 39,221,574 shares to four individuals at \$0.05 per share. During the First Quarter of 2012, the Company issued 31,700,000 shares of Common Stock to four individuals at \$0.05 per share.

The issuances during 2012 were made to the following individuals:

Vittal Karra, Mick Shindell, Donald R. Johnson, Anthony Arrigoni, John A. Toyer, Jr., James O'Callaghan, Robert Harris.

During the First Quarter of 2012, the Company also issued 20,000,000 shares of Common Stock to Juan José Quijano Claro and family in exchange for a total of a 20% interest in two mineral claims known as Cíclon 1 and Cíclon 2. The shares were deemed by the Board of Directors to be valued at \$0.05 per share.

Between February and March 2012, the Company offered and sold 7,350,000 shares of Class C Redeemable, Convertible Preferred Stock to a total of 18 individuals. The shares were issued at \$1.00 per share, and are convertible to Common Stock at the ratio of \$0.05 for each share of Common Stock in Year 1, \$0.10 for each share of Common Stock in Year 2, and \$0.20 for each share of Common Stock in Year 3. They bear no voting rights, and accrue interest at 10% per annum. The issuances were made to the following individuals:

Juan José Quijano Fernández, Larry Regis, Ian Dow, Vittal Karra, Pamela Fitzpatrick, Christopher M. Day, Paul Donnelly, Mick Shindell, Donald R. Johnson, David Dessecker, Anthony Arrigoni, John A. Toyer, Jr., Cynthia R. Shindell, Richard Bengard, Gregory A. Chapin, Leslie Price.

The Class C Redeemable, Convertible Preferred Stock were offered and sold for an aggregate amount of \$8,030,098 that included conversion of outstanding loans from shareholders in the following amounts in February, 2012: Juan José Quijano Fernández, \$73,000; Gregory A. Chapin, \$335,963; GXX Ventures Inc., \$1,142,336; Larry Regis, \$25,000.

Stock Issuances during 2011

During 2011, the Company issued a total of 12,919,000 shares of Common Stock to a total of 15 individuals and entities. The shares were offered and issued at prices varying from \$0.02 to \$0.05 and the Company received an aggregate of \$395,570 in cash. In two instances shares were issued for services performed for the Company. The following is a list of the entities and individuals who acquired Common Stock from the Company during 2011: David Dessecker, Donald R. Johnson, Mick Shindell, Timothy Williams, Anthony Arrigoni, Temple Investments Co., Thomas Adair, Jace Chapin, Thomson J. Barclay, Dennis Noble, Larry Regis and Brock Chapin.

Temple Investments Co. is an entity owned and controlled by Ken Keast, a Canadian Citizen. Thomas Adair and Larry Regis obtained shares of Common Stock for services rendered to the Company.

Each of the above-described transactions was exempt from the registration requirements of the Act pursuant to Section 4(2) thereof or Regulation D, Regulation S or Rule 701 promulgated thereunder, as transactions not involving a public offering or involving the issuance of securities in certain compensatory circumstances. With respect to each transaction listed above, no general solicitation was made by either the Registrant or any person acting on its behalf; the securities sold are subject to transfer restrictions; and the certificates representing the securities contain an appropriate legend stating that such securities have not been registered under the Act and may not be offered or sold other than pursuant to an effective registration statement under the Act or an applicable exemption from the registration requirements thereof.

5) Financial Statements

The unaudited balance sheet of Medinah Minerals, Inc. as of September 30, 2013 and December 31, 2012, and the related statements of income and expense, cash flows, and changes in capital for the periods then ended are attached hereto as an Exhibit and made a part hereof for all purposes.

SCOTT L. JENSON, PC
CERTIFIED PUBLIC ACCOUNTANT
BUSINESS AND TAX CONSULTING

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Holladay, Utah 84117

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To the Board of Directors
Medinah Minerals, Inc.

Gentlemen:

I have compiled the accompanying balance sheet of Medinah Minerals, Inc. as of September 30, 2013 and December 31, 2012, and the related statements of income and expense, cash flows, and changes in capital for the periods then ended. I have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or provide any assurance on them.

Management is responsible for the preparation and fair presentation of the financial statements in accordance with generally accepted accounting principles.

My responsibility is to conduct the compilation in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. The objective of a compilation is to assist management in presenting financial information in the form of financial statements without undertaking to obtain or provide any assurance that there are no material modifications that should be made to the financial statements.

November 2, 2013



MEDINAH MINERALS, INC.
Unaudited Balance Sheet
As of the Dates Indicated

	<u>SEPTEMBER 30, 2013</u>	<u>DECEMBER 31, 2012</u>
<u>ASSETS</u>		
Current Assets:		
Cash in the bank	\$ 84,912	\$ 213,849
Accounts receivable	444,924	433,948
Trust deposits	120,000	120,000
Prepaid expenses	62,175	41,195
Total Current Assets	<u>712,011</u>	<u>808,992</u>
Property and Equipment	<u>70,187</u>	<u>49,328</u>
Other Assets:		
Non-trading shares of Alluvia	900,000	-
Investments	3,363,979	2,632,490
Mining properties (Notes 4 and 9)	43,641,925	7,799,955
Total Other Assets	<u>47,905,904</u>	<u>10,432,445</u>
Total Assets	<u>\$ 48,688,102</u>	<u>\$ 11,290,765</u>
<u>LIABILITIES AND CAPITAL</u>		
Current Liabilities:		
Accounts payable	\$ 7,488	\$ 6,720
Other Liabilities:		
Loans from stockholders (Note 3)	275,235	206,942
Total Liabilities	<u>282,723</u>	<u>213,662</u>
Capital:		
Common stock-Par value \$.001		
Authorized shares - 3,000,000,000		
Issued and outstanding: 932,082,000		
at 12/31/12 and 968,353,000 at		
9/30/13, plus 2,200,000 shares are in		
the Treasury with no cost at 9/30/2013	968,353	932,082
Preferred stock- Par value \$.001;		
Authorized, 1,000,000,000 (Note 3)	38,330	4,000
Additional paid-in capital	52,415,717	16,332,387
Retained (deficit)	(5,017,021)	(6,191,366)
Total Capital	<u>48,405,379</u>	<u>11,077,103</u>
Total Liabilities and Capital	<u>\$ 48,688,102</u>	<u>\$ 11,290,765</u>

See accountant's compilation report and footnotes to financial statements.

MEDINAH MINERALS, INC.
Unaudited Statement of Income and Expense
For the Periods Indicated

	FOR THE 9 MONTHS ENDING <u>9/30/2013</u>	FOR THE YEAR ENDING <u>12/31/2012</u>
Sales	\$ <u>658,635</u>	\$ <u>831,851</u>
Operating Expenses:		
Salaries and wages	\$ 44,555	\$ 39,963
Repairs and maintenance	3,418	8,965
Rents	20,355	24,320
Travel	43,145	45,021
Automobile	645	6,132
Bank charges	(13,949)	3,145
Legal and professional	79,541	173,273
News service	17,031	-
Office	13,555	11,806
Postage	4,291	5,386
Telephone	12,666	11,417
Accounting	12,956	42,331
Computer repairs	1,195	1,902
Management fees	135,850	37,500
Trust and transfer	53,036	63,349
General meeting	-	30,420
Web site	-	2,000
Total Operating Expenses	<u>428,290</u>	<u>506,930</u>
Net Income From Operations	\$ <u>230,345</u>	\$ <u>324,921</u>
Extraordinary Income (Notes 6 & 8)	\$ <u>944,000</u>	\$ <u>-</u>
Net Income	\$ <u>1,174,345</u>	\$ <u>324,921</u>

See Accountant's compilation report and footnotes to Financial Statements

MEDINAH MINERALS, INC.
UNAUDITED STATEMENT OF CASH FLOWS
FOR THE PERIODS INDICATED

	FOR THE 9 MONTHS ENDING <u>9/30/2013</u>	FOR THE YEAR ENDING <u>12/31/2012</u>
<u>Cash Flows from Operations:</u>		
Net Income	<u>\$ 1,174,345</u>	<u>\$ 324,921</u>
Adjustments to Reconcile with Net Cash:		
Directors' fees paid in stock	232,500	-
Non-cash settlement	(900,000)	-
Accounts Receivable	(10,976)	(196,102)
Trust Deposits	-	(17,092)
Prepaid Expenses	(20,980)	24,980
Accounts Payable	768	(2,280)
Net Adjustments to Income	<u>(698,688)</u>	<u>(190,494)</u>
Total Cash Flows From Operations	<u>475,657</u>	<u>134,427</u>
<u>Cash Flows From Investing Activities:</u>		
Advances (repayment) of stockholder loans	68,293	206,942
Cash payments for investments	(735,307)	-
Purchase of property and equipment	(20,859)	(49,328)
Turner property exchanged for Ciclon share	-	207,696
Investment in Mining Properties	(232,316)	(1,223,845)
Total Cash Flows From Investing Activities	<u>(920,189)</u>	<u>(858,535)</u>
<u>Cash Flows From Financing Activities:</u>		
Sale of preferred stock	-	4,000
Sale of Common Stock for cash	315,595	775,587
Total Cash Flows From Financing Activities	<u>315,595</u>	<u>779,587</u>
Total Cash Flows	<u>(128,937)</u>	<u>55,479</u>
Cash Balance at January 1	<u>213,849</u>	<u>158,370</u>
Cash Balance at the End of the Period	<u>\$ 84,912</u>	<u>\$ 213,849</u>

See the following pages for non-cash transactions.

MEDINAH MINERALS, INC.
UNAUDITED STATEMENT OF CASH FLOWS
FOR THE PERIODS INDICATED (PAGE 2)

During the year 2012, the Company had the following non-cash transactions:

The Company issued 20,000,000 of its common shares in exchange for a 20 percent interest in Ciclon Corporation. The Company got \$1,500,186 value, but also gave up some \$207,696 represented by a 5% interest in the Turner property, for a net non-cash increase of	\$ 1,292,490
The Company issued 7,350 of its preferred shares in repayment of shareholder loans	\$ 1,551,299
Preferred stockholders exchanged 1,550,000 preferred shares for common shares.	\$ 30,000
The Company issued 500,000 common shares in payment of management fees.	\$ 17,500
The Company paid a common stock dividend of 76,350,000 shares	\$ 76,350
The Company accepted 5,500,000 shares of stock in Medinah Gold, Inc. for accrued interest on previously retired advances to affiliated companies	\$ 550,000

MEDINAH MINERALS, INC.
UNAUDITED STATEMENT OF CASH FLOWS
FOR THE PERIODS INDICATED (PAGE 3)

During the 9 months ending September 30, 2013, the Company had the following non-cash transactions:

The Company purchased the JOTA Property in exchange for 20 million shares of common stock valued at	\$ 609,654
The Company issued 8.25 million shares of common stock in payment of directors' fees	\$ 232,500
One director returned 2.2 million shares gratuitously (Note 8)	\$ 44,000
670,000 shares of preferred stock were exchanged for 4,700,000 common shares	\$ 67,000
The Company got 90 million non-trading shares of Alluvia Mining as a settlement with Amerant Mining (Note 6)	\$ 900,000
The Company's transfer agent cancelled 1,618,000 shares of common stock it deemed unauthorized	\$ 1,618
The Company gave 35 million shares of preferred stock to purchase property from its president and family (Note 9)	\$ 35,000,000

See accountant's compilation report and notes to financial statements

MEDINAH MINERALS, INC.
Unaudited Statement of Changes in Capital
For the Periods Indicated

	<u>Common Stock</u>	<u>Preferred Stock</u>	<u>Paid-in Capital</u>	<u>Retained Earnings</u>	<u>TOTAL CAPITAL</u>
Balance at December 31, 2011	\$ 711,810	\$ -	\$ 12,612,673	\$ (6,516,287)	\$ 6,808,196
Transactions During 2012:					
Sale of common stock for cash	57,422		718,165		775,587
Net income				324,921	324,921
Issuance of common shares for interest in Ciclon Corporation (Note 6)	20,000		1,580,000		1,600,000
Issuance of preferred shares for repayment of shareholder loans		7,350	1,543,949		1,551,299
Conversion of preferred shares to common shares	66,000	(3,350)	(62,650)		-
Issuance of common shares for payment of management fees	500		17,000		17,500
Payment of stock dividend	76,350	-	(76,350)	-	-
Balances at December 31, 2012	<u>\$ 932,082</u>	<u>\$ 4,000</u>	<u>\$ 16,332,387</u>	<u>\$ (6,191,366)</u>	<u>\$ 11,077,103</u>
Transactions During 2013:					
Sale of common stock for cash	\$ 7,139		308,456		\$ 315,595
Net income				1,174,345	1,174,345
Conversion of preferred shares	4,700	(670)	(4,030)		-
Purchase of JOTA property	20,000		589,654		609,654
Payment of directors' fees	8,250		224,250		232,500
Cancellation of unauthorized shares	(1,618)				(1,618)
Issuance of preferred shares for property purchase (Note 9)		35,000	34,965,000		35,000,000
Stock donated to the treasury (Note 8)	(2,200)	-	-	-	(2,200)
Balances at September 30, 2013	<u>\$ 968,353</u>	<u>\$ 38,330</u>	<u>\$ 52,415,717</u>	<u>\$ (5,017,021)</u>	<u>\$ 48,405,379</u>

See accountant's compilation report and footnotes to financial statements.

MEDINAH MINERALS, INC.
NOTES TO UNAUDITED FINANCIAL STATEMENTS
AS OF SEPTEMBER 30, 2013 AND DECEMBER 31, 2012

NOTE 1—BUSINESS AND HISTORY

The Company was Incorporated October 6, 1989 under the laws of the State of Nevada as Medinah Energy, Inc. In 2001, it changed its name to Medinah Mining, Inc. and in 2008 to Medinah Minerals, Inc. The Company is in the business of acquiring, exploring and developing mining properties, some of which are held in a wholly owned company – Medinah Mining Chile.

NOTE 2—ACCOUNTING POLICIES

The Company uses the accrual accounting method as required by Generally Accepted Accounting Principles.

The Company has no depreciable assets, so there is no depreciation or depreciation policy.

The Company considers that “cash and cash equivalents” is composed of cash on hand, demand deposits, and time deposits with less than 90 days to maturity.

The Company has significant operating loss carry-forwards available to apply against future taxable earnings. However, there is no deferred tax asset because any future benefit is considered to be impaired by the Company’s history of unprofitability.

The Company has recorded its investment in Medinah Mining Chile at cost under the purchase method. See Notes 4 and 9.

NOTE 3—LOANS FROM STOCKHOLDERS

In 2002, the Board of Directors passed a Resolution that the stockholder loans would bear an interest rate of 10%, with no specific terms of repayment. The stockholder loans consist of the following: Juan José Quijano Fernández, President, Director, and stockholder, as to \$73,000; Gregory Chapin, Director and stockholder, as to \$335,963; and GXK Venture, Inc. (Les Price), stockholder, as to \$1,142,336. During 2012, by Board Resolution, the Company issued some of its newly authorized Preferred shares to these stockholders to satisfy these obligations.

NOTE 4—MEDINAH MINERALS CHILE

Many of the Company’s Chilean mining properties are owned by Medinah Minerals Chile. That was owned 51% by the Company, and 49% by the Company’s President, Juan José Quijano Fernández and his family. On September 16, 2013, the Company purchased the other 49% (See Note 9).

MEDINAH MINERALS, INC.
NOTES TO UNAUDITED FINANCIAL STATEMENTS (PAGE 2)
AS OF SEPTEMBER 30, 2013 AND DECEMBER 31, 2012

NOTE 5—COMMITMENTS AND CONTINGENCIES

The Company is involved as a co-defendant, along with Juan José Quijano Fernández and Les Price, in a Supreme Court of British Columbia suit (Vancouver Supreme Court No. s081066) which was commenced February 22, 2008 by Russell K. Godwin and RGM Communications.

The plaintiffs' claim against Medinah and the other defendants is that damages and monies are owing on the basis of alleged contracts between an individual named Gordon David House (deceased) and Medinah. Mr. Godwin, who is also an Executor of Mr. House's Estate, purchased the right to sue on these contracts from the Estate for the sum of \$1 (one dollar). The defendants are countersuing Mr. Godwin and the other executors (being Ben Ainsworth and Helga Hansen) for improperly selling these contracts to their co-executor.

Mr. Godwin subsequently bundled the House contracts with his own contracts with Medinah and incorporated all of them in the lawsuit as well.

With respect to what these contracts precisely were, the defendant takes the position that they are all unauthorized, non-binding and unratified debts that Godwin and House attempted to saddle Medinah with just prior to their being relieved of their directorships of Medinah in 2004, and have no merit.

The amounts involved in the Claim, Counterclaim and third-Party Claim exceed \$3,000,000 (three million dollars). There is also the question of the repayment by Godwin and the estate of the value of those Medinah shares which Godwin and House apparently allotted to each other and sold without advising Medinah of the same.

The plaintiffs have not taken any subsequent steps in this litigation, and while it remains a possible liability to Medinah, the Company has not booked any loss there might eventually be in this matter since it seems more likely than not that any settlement, adjudication or other conclusion will not result in a loss.

Medinah, et al, is now proceeding against the plaintiffs with Examinations of Discovery, with a view to an early (perhaps 2 years) trial date.

The Company has no other commitments or contingencies, including environmental remediation matters, of which it is aware.

MEDINAH MINERALS, INC.
NOTES TO UNAUDITED FINANCIAL STATEMENTS (PAGE 3)
AS OF SEPTEMBER 30, 2013 AND DECEMBER 31, 2012

NOTE 6—NON-CASH TRANSACTIONS

On January 27, 2012, it was announced that the LDM property was going into production at an approximate cost of \$1,000,000 (one million dollars), funded by the Company, LDM, Chile. Medinah's net position in this is 37.5% with no capital outlay.

On February 7, 2012 a Joint Venture Agreement was signed on the Altos de Lipangue properties as to an option to sell 85 percent of these properties for \$180,000,000 to be received over a 3-year period from Amarant Mining. On May 11, the Company cancelled this option for non-performance. The Company has 90 million non-trading shares of Alluvia Mining, which were a security deposit, as settlement. It has valued the shares at the nominal price of \$.01 each, or a total of \$900,000. The shares have a deemed value of \$.60 each at such time as they begin trading on the London exchange.

During the year 2012, the Company issued 20 million of its Common shares in exchange for a 10 percent interest in each of the Ciclon 1 and 2 properties. On June 7, this participation agreement was extended until November 7, by paying \$20,000 plus the land taxes.

On February 16, 2012 the Company increased its authorized Common shares to 3 billion and its authorized Preferable, Non-voting, Redeemable shares were set at 1 billion.

On February 22, 2013, the Company announced that it had acquired a 20 percent interest in a Chilean corporation referred to as American Medinah Gold. AMG owns mining claims on a total of 3,150 hectares of placer claims and 3,200 hectares of hard rock claims, and which are referred to by the Company as the "JOTA property." The interest was received in exchange for 20,000,000 shares of the Company's Common stock valued at \$400,000.

See also Notes 7 and 9.

NOTE 7—INVESTMENT IN MEDINAH GOLD, INC.

In December 2011, the Company settled its advances to affiliated companies by taking 4,500,000 shares of Medinah Gold, Inc. at a deemed value of \$.10 per share.

At a Directors' meeting of Medinah Gold, Inc. on February 10, 2012 they approved an additional 5,500,000 shares of their stock to come to the Company in exchange for accrued interest on the indebtedness that was retired in December, 2011.

These shares are shown as part of the "Other Investments."

MEDINAH MINERALS, INC.
NOTES TO UNAUDITED FINANCIAL STATEMENTS (PAGE 4)
SEPTEMBER 30, 2013 AND DECEMBER 31, 2012

NOTE 8—DONATION OF COMMON SHARES

One of the Company's Directors donated some 2,200,000 of the Company's Common shares back to the Company with no consideration. This has been shown as extraordinary income, and as issued, but not still outstanding Common stock.

NOTE 9—RELATED PARTY TRANSACTION

On September 16, 2013, the Company purchased the 49% interest in Medinah Mining Chile which it did not previously own, but which was owned by the Company's President, Juan José Quijano Fernández and his family, together with additional property interests owned by Minera Altos de Lipangue Limitada, by issuing some 35 million of its Preferred shares which are convertible into 350 million shares of Common stock. The transaction was valued at the conversion price of 10 cents per share. The transaction was entered into in order that all of the interests in the subject properties would be under common ownership to accommodate a sale/joint venture agreement with a major mining company.

6) Describe the Issuer's Business, Products and Services

A. Business Development.

From the date of inception in 1989, the Company's business activity has directly and indirectly centered primarily on mineral exploration and development, principally in Chile, South America. The Company was formed as a Corporation under the laws of the State of Nevada, and its Fiscal Year ends on December 31. The Company has never filed for bankruptcy, receivership or any similar proceeding.

In August of 2013, the Company acquired the 49% of Medinah Mining Chile that had been owned by Juan Jose Quijano Fernandez and his family, resulting in the Company's ownership of 100% of Medinah Mining Chile. In connection with this acquisition, Medinah Mining Chile acquired all of the Compania Minera Altos de Lipangue Limitada mining claims that were previously owned by Juan Jose Quijano Fernandez and related parties. Medinah Mining Chile also acquired twenty one additional properties, including 100% of the entire Gordon breccia claims. The transaction was described in Press Releases published on otcmarkets.com on August 27, 2013, September 4, 2013, and September 14, 2013. In addition, for further information please refer to the Purchase Contract of The Exchange of Mining Properties and Shares for the Benefit of Medinah Minerals, Inc., and the Modifications to the Notarized September 16, 2013 Purchase/Exchange Contract between Medinah Minerals, Inc., Sociedad Contractual Minera Medinah Mining Chile and Minera Altos de Lipangue Limitada and related parties, as disclosed in and attached to the Company's Press Releases of September 23, 2013, September 27, 2013, October 3, 2013, October 7, 2013 and October 18, 2013.

Medinah Mineral's vision is to be a leading junior mining company with a strategic focus to acquire, develop and produce cost-effective mining resources in the mineral rich country of Chile. This strategy was developed and has deployed through local partnerships, global joint ventures and ably supported by an excellent working bond developed over the last 15 years with Chilean nationals. The execution of this strategy was predicated on a mandate for safe and sustainable mining practices enhanced with a commitment to the stake holders while being mindful of local socioeconomic needs. Recent developments in Chile have increased the awareness of safety issues and the Company strives to meet all necessary requirements to provide for a safe mining environment for all participants in the Company's mining activities.

During the last 3 years, the Company has acquired the following assets:

POLO Claims – Chile

15% ownership of the POLO claims, located in Southern Chile, by the purchase of a 15% shareholding interest in the Chilean Company.

CICLON Claims – Chile

A total of a 20% interest in two mineral claims known as Ciclon 1 and Ciclon 2, located approximately 30 kms east of Copiapo in Central Chile. On June 7, 2013 Serena Minerals, Inc. contracted for an extension of the participation agreement with the owners of the Ciclon 1 and Ciclon 2 claims by payment of \$20,000 cash and prepaid the annual land taxes and charges for the year. The first contract payment date is now scheduled to commence on November 7, 2013.

The Company has not defaulted on any note, loan, lease or other indebtedness or financing arrangement, and there has been no change of control of the Company in the past 3 years.

On February 16, 2012, the Company increased its authorized stock from 1,500,000,000 (1.5 billion) shares of Common stock, \$0.001 par value per share to 3,000,000,000 (3 billion) shares of Common stock, \$0.001 par value per share and 1,000,000 (1 million) shares of Preferred stock, \$0.001 par value per share. On February 22, 2012, the Company corrected its prior amendment to clarify the creation of 3,000,000,000 (3 billion) shares of Common stock, \$0.001 par value per share and 100,000,000 (100 million) shares of Class C Redeemable Convertible Non-Voting Preferred Shares, \$0.001 par value per share

On May 7, 1999, the Company distributed 11,694,000 shares of Medinah Gold, Inc. that had been a wholly owned subsidiary, to its shareholders, creating a separately held entity.

On March 28, 2012, the Company announced a stock dividend of 1 share for every 10 shares owned by shareholders as of April 1, 2012. The Company does not presently anticipate a stock split, stock dividend or recapitalization, merger, acquisition or reorganization or other similar transaction.

On February 22, 2013, the Company announced that it had acquired a twenty percent (20%) interest in a Chilean corporation, Sociedad Contractual Minera American Medinah Gold, referred to as “AMG” or American Medinah Gold. AMG owns mining claims on a total of 6,350 hectares, comprising of 3,150 hectares of placer claims and 3,200 hectares of hard rock claims that are referred to by the Company as the “JOTA Property.” Hard rock claims are sometimes referred to as “lode claims.” Deposits subject to lode claims include classic veins or lodes having well-defined boundaries. They also include other rock in-place bearing valuable minerals and may be broad zones of mineralized rock. Examples include quartz or other veins bearing gold or other metallic minerals and large volume but low-grade disseminated metallic deposits. Mineral deposits subject to placer claims include all those deposits not subject to lode claims. Placer claims are sometimes thought of as deposits of unconsolidated materials, such as sand and gravel, containing free gold or other minerals. In exchange for its 20% interest in AMG, the Company was not required to contribute cash but issued 20,000,000 (20 million) shares of its Common stock, having a transaction value of approximately \$1,200,000. AMG was formed by the President of the Company and his family during 2012. The President's family has been assembling the JOTA property for the past several years and made this opportunity available to the Company without the requirement of a cash contribution.

Legal Proceedings.

In February of 2008, Russell K. Godwin and RGM Communications filed a claim in the Supreme Court of British Columbia against Medinah Minerals, Inc., Juan José Quijano Fernández and Leslie Price for \$890,570.26 (Canadian), primarily for services alleged to have been provided to Medinah by Godwin and House during their term as Officers and Directors of Medinah, which expired on May 17, 2004. In addition, a claim was included “for royalties payable for a geological work report” dated January 15, 2001.

The Company considers this to be a frivolous, unsupported claim and has been vigorously defending the action. On March 27, 2008, Medinah Minerals, Inc. filed an extensive Defense and Counterclaims to the Writ of Summons served by Russell Godwin on February 22, 2008.

On July 26, 2012, the Company filed an Amended Counterclaim, an Amended Response to the Civil Claim, and an Amended Third Party Notice.

The Amended Counterclaim alleges breach of fiduciary duty, tortious interference with economic relations, fraudulent misrepresentation and attempted fraud, conspiracy to commit fraud, tortious interference with Medinah's business and contractual relations, and conversion of Medinah's assets. The Amended Counterclaim sets forth the factual basis for these allegations, and estimates damages to the Company in the amount of USD \$2,840,000 that are sought against Russell K. Godwin, individually, and Benjamin Ainsworth, Helga Hansen and Russell K. Godwin as Executors of the Estate of Gordon David House.

Management is of the opinion that it has valid counterclaims and anticipates prevailing against Mr. Godwin and the Executor's of the Estate of Gordon David House.

Since the Company's filing of its Annual Statement for the fiscal period ended December 31, 2012, there has been no change in the status of this litigation.

B. Business of Issuer

The Company's main asset is 100% Medinah Mining Chile. Medinah Mining Chile was formed in 1999 to acquire certain mineral rights. Any and all operating activities on the property owned by Medinah Mining Chile has been conducted by Medinah Mining Chile, not by the Company.

The Company's primary and secondary SIC Codes are as follows: 1061; 1021; 1044; 1041.

The Company has never been a shell company. For purposes of this section, a “shell company” means an issuer, other than a business combination related shell company, as defined by Securities Act Rule 405, or an asset-backed issuer, as defined by Item 1101(b) of Regulation AB, that has: (1) No or nominal operations; and (2) Either: (A) No or nominal assets; (B) Assets consisting solely of cash and cash equivalents; or (C) Assets consisting of any amount of cash and cash equivalent and nominal other assets.

The Company's most significant asset is its 100% ownership interest in Medinah Mining Chile. The financial statements of the Company reflect its investment in Medinah Mining Chile, but the Financial Statements of Medinah Mining Chile are not consolidated with, or included in, the Financial Statements of the Company that are attached to this Disclosure Statement.

During the past 10 fiscal years, the Company has spent \$17,000,000 on Research and Development activities, by providing funding and financing to Medinah Mining Chile. The Company does not directly incur any costs relating to compliance with environmental law, since any such costs would be incurred by its affiliate, Medinah Mining Chile or such other third party as may be involved in the actual mining operations.

The Company has one full-time employee, Dennis B. Tenney, the Chief Executive Officer. The Company uses part-time Administrative, Accounting and other professional services as required. The 3 Officers & Directors are reimbursed for out-of-pocket expenses and are compensated at the rate of \$1,000 per month as an honorarium and 2,000,000 shares of Common stock per year of service.

The nature of the products or services of the Issuer:

The Company presently has an indirect interest in the following projects:

The Lipangue Breccia Project. Situated on the Alto de Lipangue, Chile, at an elevation of 2,000 meters, the Lipangue project has been the primary focus of Medinah's exploration efforts. A program of geophysical mapping and diamond drilling has targeted a large breccia, pipe-bearing gold, silver and copper. The Company has expended in excess of \$17,000,000 on its investment in Medinah Mining Chile, which owns and controls these interests.

The Las dos Marias Project. The Las dos Marias Project is located about 2 miles to the West of the Lipangue project and is known to contain potential gold-bearing shear zone/copper skarn. Like the Lipangue site, Las dos Marias is conveniently situated from a production standpoint, supplies of water and power and the availability of a skilled local work force are quite good in comparison to many other mining projects in South America. Medinah Mining Chile has completed an Agreement with Compañia Minera LDM (Chile) ("LDM") to commence a production adit designed to reach the known high-grade gold zones. LDM has expended in excess of \$1,500,000 in order to earn a 100% interest in the Las dos Marias claims as described below in Item 16, Exploration Program - The Las Dos Marias Project. Medinah Mining Chile owns 20% of the shares of LDM and Medinah Minerals, Inc. was granted a 30% net smelting interest from production.

During the Year 2006/2011, Medinah Mining Chile constructed 81 kilometers of new roads connecting the Lipangue breccia and Las dos Marias properties and acquired approximately 2,000 hectares of adjacent properties. Extensive examination and sampling of the prospect claims was conducted. A 220-volt power line now services the entire property.

Medinah Minerals, Inc. owns a 15% interest in the "POLO 1-780" mineral claims in the VIII Region of Chile. An exploration program is underway to determine the most advantageous method of development.

7) Describe the Issuer's facilities.

The Company presently utilizes shared office space for accounting purposes. The exploration and development of the various properties are carried out by the Company's affiliate Medinah Mining Chile, which contracts with independent operators. The Company maintains an office in Chile, Las Vegas and storage facilities at a monthly cost of \$4,000.

Part D Management Structure and Financial Information

8) Officers, Directors, and Control Persons

A. Officers and Directors

The last Shareholders Meeting was held on February 11 and 12, 2012. The Directors were re-elected at the Company's Shareholders Meeting and will serve until the issuer's next Meeting of Shareholders, or until their successors are duly elected and qualified.

Juan José Quijano Fernández (age 69) is the President and a Director of the Company. Señor Quijano-Fernández studied law in the Universidad Católica de Chile and received a license to practice Law from the Chilean Supreme Court of Justice. He is a specialist in Foreign Investments, Mining Law and Economic Legislation. His business address is El Vergel No. 2316, Providencia, Santiago, Chile. He is registered in the XVI Edition named "Diccionario Biografico de Chile", 1976-1978.

Señor Quijano-Fernandez has been in general management and has served as a Director of several Chilean companies and he now has direct participation in agriculture through his Company Chilean Gold Fruits Ltd. and Sociedad Huertos del Maule Ltd.

Also, Señor Quijano-Fernandez is believed to be one of the largest owners of gold – platinum sedimentary deposits in Chile with over 350 different mines, some of which are registered in his own name and some are in participation with other investors.

Dennis B. Tenney (age 62) has been the Chief Executive Officer of the Company since July 8, 2013. Since 2003 he has owned and operated Marketing Services International, Inc., which provides consulting services to network marketing firms in North and South America which includes business plan development, identifying and identifying key field and corporate leaders, obtaining regulatory permits and legalizations, working with many chambers of commerce, government and private sector executives. From 1992 until 2003 he was employed with Nature's Sunshine Products, Inc. of Provo, Utah, a health supplement company, holding a number of different positions, including Chief Operating Officer of Global Health International, Inc., a subsidiary of the company from 1999 until 2003, Director for New Market Development Worldwide (1998-1999), and Director for Latin American Markets (1992-1998).

Mr. Tenney holds a Masters in International Management from the Thunderbird Graduate School of International Management, Glendale, Arizona, and a Bachelor of Arts, Latin American Studies & Political Science/International Business from Brigham Young University, Provo, Utah.

Gregory A. Chapin (age 65) has been a Director of the Company since 2004. In February, 2013, Mr. Chapin was appointed Secretary/Treasurer of the Company. Mr. Chapin owns and operates two private companies, Chapin & Associates, Professional Business Consultants, a California-based company and The Chapin Group, Professional Gaming Consultants, a Nevada-based company. Mr. Chapin's gaming consulting is based on his nearly 45 years of gaming experience that includes being the former investigative head of Los Angeles County Sheriff's Department's Gaming/Organized Crime Investigations Unit. Mr. Chapin officially retired from Law Enforcement in 1992. He is a highly respected Consultant with experience in a variety of business environments, and been instrumental in providing business solutions to numerous multifaceted start-up operations and continues to serve as a Consultant and Advisory Board member to several successful enterprises. Mr. Chapin is also a retired California State

Credentialed Teacher. As described below, Mr. Chapin owns 20% of Compañía Minera LDM (Chile). Mr. Chapin has a Bachelor's degree in Human Behavioral Sciences/Public Administration with graduate studies in Business Administration.

Kyle R. Kirkland (age 51) has been a Director since February 28, 2013, and was appointed upon the resignation of Larry Regis. Mr. Kirkland is a member of the Board of Directors of Steinway Musical Instruments, Inc. (NYSE: LVB), and was its controlling shareholder and served as its Chairman until June of 2011. He has been a Principal of Kirkland Messina, Inc. since 1994. From 1991 to 1994, Mr. Kirkland was a Senior Vice President of an investment bank where he was responsible for its private placement financing activities. From 1990 to 1991, Mr. Kirkland was employed by Canyon Partners as a Vice President. From 1988 to 1990, he was employed by an Investment Banking Firm in its high-yield Bond Department. The Company believes that Mr. Kirkland's financial and business expertise, combined with over 25 years of Company and industry experience, give him the qualifications and skills to serve as Director.

Advisor to the Board of Directors

On February 28, 2012, Michael Thomas agreed to act as an Advisor to the Company's Board of Directors. Mr. Thomas is a seasoned financial professional who has been involved with a broad array of domestic and international financings with extensive experience in analyzing, structuring and negotiating complex projects utilizing the public and private markets for debt and equity funding.

In 2003, Michael Thomas founded MET Capital Advisors, an independent economic and investment research and forecasting firm providing economic, securities and commodities outlooks for several brokerage firms and high net worth investors. Mr. Thomas worked from 1999 to 2002 as head of structured alternative investments for AIG designing new investment products and strategies including launching a global emerging markets infrastructure fund through Citibank.

Since 2005, Mr. Thomas has been an active contributing economist to Dow Jones MarketWatch and Bloomberg News forecasting each week a broad array of economic and market variables; he is also published periodically in SFO Magazine and several other securities and commodity focused publications.

From 1991 to 2000, Mr. Thomas was head of high-grade bonds for SunAmerica, running their \$9 billion dollar high-grade bond portfolio. Previously, Mr. Thomas headed corporate and private banking teams focused on high-yield investing for First Interstate Bank of California and later

moved to head up corporate product development from 1986 to 1991; for 5 years he was a Corporate Banking and Credit Officer for Crocker Bank serving as the bank's specialist in communications and media where he was heavily involved in leveraged buyouts, private equity and multinational financings.

Before entering the investment world, Mr. Thomas spent nearly a decade with Fluor Corporation in their Corporate Financial staff following several years in project management where he was responsible for cost forecasting and financial affairs for major projects in the Middle East and South America performing engineering and construction for a broad array of natural resource related projects.

Mr. Thomas graduated with Business and Engineering degrees from the University of Washington; an MBA from the University of Southern California in Finance and Business economics; and he completed the credit and Financial Management program at Stanford University Business School.

B. Legal/Disciplinary History

In the last 5 years no Officer, Director or control person has been the subject of any legal or disciplinary action as specified in Item 8, Section B of the OTC Pink Basic Disclosure Guidelines.

C. Disclosure of Family Relationships

There are no family relationships among the Company's Officers, Directors or beneficial owners of more than 5% of any class of the issuer's equity securities.

D. Beneficial Shareholders

Other. The ownership or management or anyone known to the issuer who beneficially owns more than 5% of the outstanding shares as of the date hereof:

<u>Name</u>	<u># of Shares Beneficially Owned</u>	<u>% Owned</u>
Cede & Co.	715,514,058	74%

Cede & Co. is the nominee name for The Depository Trust Company, a large clearing house that holds shares in its name for banks, brokers and institutions in order to expedite the sale and transfer of stock. The Company believes that The Depository Trust Company is the largest security depository and post-trade financial services company in the world. Cede & Co. is commonly referred to as "Street Name." The Company is not aware of any individual shareholders who hold 5% or more of the Company's Common stock.

To the best knowledge and belief of the issuer, no broker, dealer or any other person associated with a broker/dealer is associated directly or indirectly with the issuer.

E. Disclosure of Related Party Transactions

Medinah Mining Chile is the operating subsidiary of the Company, and is now owned 100% by the Company, having acquired a 49% interest from Juan José Quijano Fernández, the President and CEO of the Company, as described in Section 6A above (Business Development).

In October of 2011, Medinah Mining Chile entered into a joint venture with Compañía Minera LDM Chile (“LDM”) to develop the claims at the Las dos Marias property. Compañía Minera LDM Chile was formed to fund the development of the claims, by agreeing to provide up to \$1,500,000 to acquire a 100% interest in the claims (as described below). An initial payment of \$300,000 was made that granted LDM a 10% interest in the claim, and an additional payment of \$700,000 was made that provided LDM with the remaining 90% interest in the claim. The Company was granted a 30% net smelting interest from production in the claims. Gregory A. Chapin, a Director of the Company owns a 20% interest in LDM, for which he has invested \$565,000, to date, that will be repaid out of profits. Exploitation of the LDM project and shipments of production material is presently underway through environmental and safety permits to operate granted by the Chilean Ministry of Mines.

In February, 2013, the Company acquired a 20% interest in a Chilean Corporation, Sociedad Contractual Minera American Medinah Gold, referred to as “AMG” or American Medinah Gold. In exchange for its 20% interest in AMG, the Company was not required to contribute cash but issued 20,000,000 shares of its Common stock, having a transaction value of approximately \$1,200,000. AMG was formed by the President of the Company and his family during 2012. The President's family has been assembling the JOTA property for the past several years and made this opportunity available to the Company without the requirement of a cash contribution.

9) Third Party Providers

The name, address, telephone number, and email address of each of the following outside providers that advise the Issuer on matters relating to operations, business development and disclosure:

1. Legal Counsel: Robert C. Hackney and Hackney Law, P.A., have provided advice regarding the Alternative Reporting Standards. The Firm is located at 1061 E. Indiantown Road, Suite 400, Jupiter, Florida 33477; Telephone 561-776-8600; email address: bobhackney@gmail.com
2. Accountant: Scott L. Jenson, PC, has compiled Financial Statements for the Company. The Company is located at 2853 Naniloa Circle, Holladay, Utah 84117; Telephone 801-918-5124; email address: jenson2853@msn.com.
3. Investor Relations Consultant: None
4. Other advisors: Michael Thomas

10) Issuer's Certifications

I, Juan José Quijano Fernández, certify that:

1. I have reviewed this Quarterly Disclosure Statement of Medinah Minerals, Inc.;
2. Based on my knowledge, this Disclosure Statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this Disclosure Statement; and
3. Based on my knowledge, the Financial Statements, and other financial information included or incorporated by reference in this Disclosure Statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this Disclosure Statement.

Dated this 12th day of November, 2013.



Juan José Quijano Fernández
President/Chairman of the Board of Directors