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October 4th, 2013

OTC Markets Group, Inc.
304 Hudson Street, 3rd Floor
New York, NY 10013

Re: Attorney Letter With Respect
to Adequate Current Information
Trans Global Group, Inc. ("TGGI")
Annual Report - **2012 Annual Report**

Greetings:

This law firm has been retained by Trans Global Group, Inc., a Nevada corporation (the "Company") for the purpose of rendering an opinion as to the adequacy of the current information and disclosure document posted by the Company on the OTC Pink Current Information tier of the OTC Disclosure & News Service ("OTC Markets News Service"). OTC Markets Group, Inc. ("OTC Markets") is entitled to rely on this opinion in determining whether to permit quotations in the Company's securities ("Securities") in the OTC Markets quotation venue and whether the Company has made adequate current Information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933, as amended (the "Securities Act"). We also confirm that undersigned counsel is a U.S. resident.

In connection with rendering this opinion, we have examined such corporate records and other documents and such questions of law as counsel considered necessary or appropriate for purposes of rendering this letter.

We are authorized to practice law in the State of Louisiana, and we do not express any opinion with respect to the applicable laws, or the effect or applicability of the laws, of any jurisdiction other than those of the state of Louisiana and the securities laws of the United States. We are permitted to practice before the U.S. Securities and Exchange Commission and have not been prohibited from practice thereunder. In particular, but without limitation, we do not express any opinion with respect to the Blue Sky or securities laws of any State or other jurisdiction (other than the federal securities laws of the U.S.).

In connection with providing this letter, we have examined various corporate records and Company filings at the Nevada Secretary of State, including, without limitation, the following documents (collectively, the "Information"):

i) Annual Report - **2012 Annual Report** for year end, and posted on the OTC Markets News Service on August 25th, 2013;

ii) Supplemental Information - **Amendment to Reduce Authorized Shares** from 4B to 3.6B filed with Nevada Sec of State November 29th, 2012 and posted on the OTC Markets News Service on October 4th, 2013;

iii) Supplemental Information - **Amendment to Reduce Authorized Shares** from 5B to 4B filed with Nevada Sec of State November 15th, 2012 and posted on the OTC Markets News Service on October 4th, 2013;

iv) Annual Report - **Revised 2011 Annual Report** for year end, dated October 4th, 2013 and posted on the OTC Markets News Service on October 4th, 2013;

v) Annual Report - **2010 Annual Report** for year end, posted on the OTC Markets News Service on May 16th, 2011;

vi) Annual Report - **2010 Annual Report for Fiscal Year** ending June 30th, 2010, posted on the OTC Markets News Service on November 4th, 2010; and

vii) Articles of Incorporation - **Restated Articles** filed on April 6th, 2010, and posted on the OTC Markets News Service on April 9th, 2010.

Chris Clarke, the President, Chief Executive Officer and Director is the person responsible for the preparation of the financial statements contained in the Information. The financial statements are not audited. The Company has represented to us that the financial statements were prepared in accordance with generally accepted accounting principles.

In rendering this opinion, we have examined such corporate records and other documents including, without limitation, the following: (a) Company's Articles of Incorporation, as amended ("Articles"), (b) Company's By-laws, (c) certain resolutions of the Board of Directors, (d) Company stockholder list, and (e) confirmation from officers of the Company that none of the Company, any 5% holder, or officers of the Company is under investigation by any federal or state regulatory authority for any violation of federal or state securities laws. We have also made such examination of law and have examined originals or copies, certified or otherwise, of such corporate records and documents of the Company, such agreements, certificates of officers or representatives of the Company, and such other records, certificates, including

certificates of public officials, and documents as we have deemed relevant and necessary as a basis for the opinions hereinafter expressed, all of which we believed to be reliable. In such examination, we have assumed the genuineness of all signatures, the authenticity of all documents submitted to us as originals and the conformity with authentic original documents of all documents submitted to us as copies. As to any facts relevant to the opinions expressed below, we have relied upon certificates and written and/or oral representations of officers of the Company and public officials. We have not examined or reviewed any communication, instrument, agreement, document or other item or conducted any independent inquiry or investigation of any matter except as otherwise expressly set forth above.

In rendering the statements set forth in this letter, we assume the following:

i) the legal capacity of each natural person;

ii) the power and authority of each person other than the Company or person(s) acting on behalf of the Company to execute, deliver and perform each document executed and delivered and to do each other act done or to be done by such person;

iii) the authorization, execution and delivery by each person other than the Company or person(s) acting on behalf of the Company of each document executed and delivered or to be executed and delivered by such person;

iv) that there have been no undisclosed modifications of any provision of any document reviewed by us in connection with the rendering of the statements set forth in this Letter;

v) the genuineness of each signature, the completeness of each document submitted to us, the authenticity of each document reviewed by us as an original, the conformity to the original of each document reviewed by us as a copy and the authenticity of the original of each document received by us as a copy;

vi) the truthfulness of each statement as to all factual matters otherwise not known to us to be untruthful contained in any document encompassed within the due diligence review undertaken by us;

vii) the accuracy on the date of this Letter as well as on the date stated in all governmental certifications of each statement as to each factual matter contained in such governmental certifications;

viii) that with respect to the information reviewed and to the transactions

referred to therein, there has been no mutual mistake of fact and there exists no fraud or duress.

The qualification of any statement with respect to the existence or absence of facts by the phrase "to our knowledge" or "known to us" means the actual knowledge of the attorneys at this firm involved with the review and negotiation of the information reviewed. We have not conducted an independent audit of the Company or its files. We have personally met with management of the Company and a majority of the directors of the Company, have reviewed the information published by the Company on the OTC Markets News Service and discussed the information with management and a majority of the directors of the Company.

Based upon and subject to the foregoing, we are of the opinion that with regard to the 2012 Annual Report for year end:

A) The Information: (i) constitutes "adequate current public information" concerning the Securities and the Company and "is available" within the meaning of Rule 144(c)(2) under the Securities Act of 1933, as amended (the "Securities Act"); (ii) includes all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934, as amended (the "Exchange Act"); (iii) complies as to form with the OTC Markets Group's Pink Disclosure Guidelines for Providing Adequate Current Information; and (iv) has been provided to Company for posting in the OTC Markets News Service.

B) To the best of our knowledge, and after inquiry of management and the directors of the Issuer, neither the Company, nor its officers, directors, 5% holders, or counsel, is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

C) The Company's Transfer Agent is Signature Stock Transfer, Inc., which company is registered with the Securities and Exchange Commission as its appropriate regulatory authority. We confirmed the number of outstanding shares set forth in the Information by reviewing an appropriate stockholder list.

This letter is limited to the date hereof and we do not in any event undertake to advise you of any facts or circumstances occurring or coming to our attention subsequent to the date hereof.

This letter is being furnished to OTC Markets Group, Inc. and OTC Markets is hereby entitled to: (i) rely on this letter in determining whether the Company has made

adequate current information publicly available within the meaning of Rule 144(c)(2), and (ii) publish the letter in the OTC Markets News Service for viewing by the public and regulators. This letter may not be used for any other purpose or relied upon by any other person or entity other than OTC Markets without our prior written consent.

With highest regards, I remain

Sincerely,

George J. Tate

GJT/ms