



ORION DIVERSIFIED HOLDING COMPANY, INC.

FINANCIAL STATEMENTS

QUARTERLY

JUNE 30, 2013 AND 2012



*To: Stockholders of
Orion Diversified Holding Company, Inc*

*Compiled herein you will find the balance sheet of Orion Diversified Holding Company, Inc. as of **June 30, 2013** and the related statements of income and cash flows for the three months then ended, prepared in accordance with Statements on Standards for Accounting and Review Services as published by the American Institute of Certified Public Accountants. These financial statements shall be released in accordance with Regulation Fair Disclosure, as promulgated by the United States Securities Exchange Commission, formed under the Securities Exchange Act of 1934.*

A compilation is constrained to presenting in the form of financial statements, information that is the representation of management of Orion Diversified Holding Company, Inc. These financial statements have not been audited, and therefore an authorized agent, officer, treasurer, CFO or CPA of Orion Diversified Holding Company, Inc shall strike this paper and sign below, representing under penalty of perjury, that these financial statements are, in fact, to the best of their knowledge, a true and correct representation of the company financial position as of the date for which they were prepared.

Sincerely,

ORION DIVERSIFIED HOLDING COMPANY, INC ~ Est. 2008

*Randy Hoff
Chairman & CEO*

ORION DIVERSIFIED HOLDING CO., INC

Balance Sheet

As of June 30, 2013

September 13, 2013

Accrual Basis

	Jun 30, 13	Jun 30, 12	\$ Change	% Change
ASSETS				
Current Assets				
Checking/Savings	10,009,202	10,055,906	(46,703)	(1)%
Accounts Receivable				
Accounts Receivable	(1,200)	0	(1,200)	(100)%
Total Accounts Receivable	(1,200)	0	(1,200)	(100)%
Other Current Assets				
Inventory	2,640	800	1,840	230%
Securities	37,011	33,283	3,728	11%
Undeposited Funds	1,200	0	1,200	100%
Total Other Current Assets	40,851	34,083	6,768	20%
Total Current Assets	10,048,854	10,089,989	(41,135)	(0)%
Fixed Assets				
Equipment	16,823	15,780	1,043	7%
Furniture and Equipment	6,500	6,500	0	0%
AuVek Gold Assets				
AuVek Mining Equipment	76,000	0	76,000	100%
AuVek Gold Assets - Other	40,000,000	40,000,000	0	0%
Total AuVek Gold Assets	40,076,000	40,000,000	76,000	0%
Options Asset JC	6,750	6,750	0	0%
Land	15,256	15,256	0	0%
Vehicle Assets	20,592	20,592	0	0%
x-Less Accumulated Depreciation	(4,287)	(4,287)	0	0%
Total Fixed Assets	40,137,634	40,060,591	77,043	0%
Other Assets				
Picture Film Assets	500,000	500,000	0	0%
Startup Assets	3,284	3,284	0	0%
x-Less Accumulated Amortization	(219)	(219)	0	0%
Total Other Assets	503,065	503,065	0	0%
TOTAL ASSETS	50,689,552	50,653,645	35,908	0%
LIABILITIES & EQUITY				
Liabilities				
Current Liabilities				
Accounts Payable				
Accounts Payable	18,105	4,685	13,420	287%
Total Accounts Payable	18,105	4,685	13,420	287%
Other Current Liabilities				
Loan - Affiliates	6,815	2,835	3,980	140%
Note Payable	4,337	4,622	(284)	(6)%
Payroll Notes	0	33,000	(33,000)	(100)%
Total Other Current Liabilities	11,152	40,456	(29,304)	(72)%
Total Current Liabilities	29,257	45,141	(15,884)	(35)%
Total Liabilities	29,257	45,141	(15,884)	(35)%
Equity				
Capital Stock	624,280	595,205	29,075	5%
Dividends Paid	(0)	(0)	0	0%
Opening Bal Equity	50,000,033	50,000,000	33	0%
Retained Earnings	5,759	(37,772)	43,531	115%
Suspense	(100)	0	(100)	(100)%
Net Income	30,324	51,071	(20,747)	(41)%
Total Equity	50,660,295	50,608,503	51,792	0%
TOTAL LIABILITIES & EQUITY	50,689,552	50,653,645	35,908	0%

ORION DIVERSIFIED HOLDING CO., INC

Income Statement

April through June 2013

September 13, 2013

Accrual Basis

	Apr - Jun 13	Apr - Jun 12	\$ Change	% Change
Ordinary Income/Expense				
Income				
Gold Sales	30,330	0	30,330	100%
Miscellaneous income	477	0	477	100%
Stock Fee Revenue	0	(0)	0	100%
Equity Income	2,100	24,959	(22,859)	(92)%
Wood Products	500	2,100	(1,600)	(76)%
Total Income	33,407	27,059	6,347	24%
Cost of Goods Sold	2,236	0	2,236	100%
Gross Profit	31,171	27,059	4,112	15%
Expense	2,997	(20,700)	23,697	115%
Net Ordinary Income	28,174	47,760	(19,586)	(41)%
Other Income/Expense				
Other Income	0	3,600	(3,600)	(100)%
Net Other Income	0	3,600	(3,600)	(100)%
Net Income	28,174	51,360	(23,186)	(45)%

ORION DIVERSIFIED HOLDING CO., INC

Statement of Cash Flows

As of June 30, 2013

September 13, 2013

	Apr - Jun 13
OPERATING ACTIVITIES	
Net Income	28,174
Adjustments to reconcile Net Income to net cash provided by operations:	
Securities	(2,116)
Accounts Payable	900
Net cash provided by Operating Activities	26,958
INVESTING ACTIVITIES	
AuVek Gold Assets:AuVek Mining Equipment	(76,000)
Net cash provided by Investing Activities	(76,000)
FINANCING ACTIVITIES	
Capital Stock	25,500
Net cash provided by Financing Activities	25,500
Net cash increase for period	(23,542)
Cash at beginning of period	10,033,945
Cash at end of period	<u>10,010,402</u>

ORION DIVERSIFIED HOLDING COMPANY, INC

NOTES TO FINANCIAL STATEMENTS 2013

NOTE 1 – Summary of Significant Accounting Policies:

Company's Activities:

The Holding Company owns the assets of a wood products company, an entertainment business, a website design business, a gold mining venture and other development stage businesses or entities; and most recently, a real estate venture in SFR. The Holding Company manages the assets for these various companies in a fiscally responsible manner. The company also purchases real estate, mining claims and owns equity in other companies and controls intellectual property: such as, movie rights, patents, etc.

Formation:

The company was formed as a C corporation on April 14, 2008 by Sheryl Franciscovich and was purchased in its entirety by its current Chairman & CEO, Mr. Randy Hoff, in 2010

Revenue recognition:

The company records income and expenses for both book and income tax purposes using the accrual method of accounting.

Depreciation:

The Company depreciates property and equipment using the straight-line method over the estimated useful life of the company assets of 5 to 7 years. Some of the heavy duty equipment owned by the Company such as the 1" thick steel wood processing machines may have a much lower rate of depreciation in reality, and their useful life may be years beyond the scope of this depreciation.

Inventory:

Inventory is computed using the FIFO method of inventory valuation.

ORION DIVERSIFIED HOLDING COMPANY, INC

NOTES TO FINANCIAL STATEMENTS

NOTE 2 – Related Party Transactions:

Mining Assets totaling \$76, 000 were purchased through Greg Lowe for the use in the AuVek mining venture, these assets are now included in the company holdings. There will be additional assets purchased from Greg Lowe, including a tractor, a gold screw concentrator, etc, all for use in mining operations, the currently listed asset values are determined by actual purchase price of the asset.

NOTE 3 – Loan Payable, Shareholder:

The loans payable to stockholder from 2011, consist of various advances made to the corporation since inception of the company, net of repayments. These loans are unsecured and have no interest rate associated with them. The original loan is unsecured and has no interest rate associated with it.

NOTE 4 – Notes Payable:

There are multiple loans payable to affiliates for cash loans to the company, consisting of various advances made to the corporation since inception of the company, net of repayments. The original loan is unsecured and has no interest rate associated with it. Notes for the financing of mining assets total the purchase price of the transaction of the assignment of assets.

NOTE 5 – Share Issuance:

Shares in the amount of 300,000 were issued to Greg Lowe, for accepting the position of Mining Consultant for ORION DIVERSIFIED HOLDING CO., INC. The issuance was based on his immediate acceptance of the position.