

WRAPMAIL, INC  
BALANCE SHEET  
MARCH 31, 2013  
UNAUDITED

ASSETS

CURRENT ASSETS

Cash and cash equivalents	\$ 8,472
Accounts Receivable	0

OTHER ASSETS

Deferred consulting fees less accumulated amorazation	245,063
Patent, less accumulated amortization of \$2,687 at March 31, 2013	<u>4,192</u>
	<u>\$ 257,727</u>

LIABILITIES AND STOCKHOLDERS' EQUITY DEFICIENCY

ACCOUNTS PAYABLE	\$ -
ACCRUED EXPENSES	2,370
LONG-TERM LIABILITIES	<u>248,947</u>
STOCKHOLDERS' EQUITY DEFICIENCY	
Capital stock, no par value, 200,000,000 shares authorized	7,580,904
Accumulated deficit	<u>(7,577,018)</u>
Total Stockholder's Equity Deficiency	<u>8,780</u>
	<u>\$ 257,727</u>



WRAPMAIL, INC  
STATEMENT OF OPERATIONS  
FOR THE PERIOD JANUARY 1, 2013 TO MARCH 31, 2013  
UNAUDITED

REVENUES	<u>\$ 1,935</u>
COST OF REVENUES	
Amortization of patents	<u>101</u>
OPERATING EXPENSES	
Consulting fees	40,577
Office and general expenses	31,148
Professional fees	789
Interest expense	2,618
Total Operating Expenses	<u>75,132</u>
OTHER INCOME	
Interest Income	<u>0.22</u>
NET LOSS	<u><u>\$ (73,197)</u></u>

WRAPMAIL, INC  
STATEMENT OF CASH FLOWS  
FOR THE PERIOD ENDED MARCH 31, 2013  
UNAUDITED

CASH FLOWS FROM OPERATING ACTIVITIES:	
Net loss	\$ (73,197)
Adjustments to reconcile to net cash used by operating activities:	
Accounts Receivable	-
Depreciation and amortization	(245,063)
Accum Amor of Patent	2,687
Accrued interest in long-term debt	2,370
Interest Payment	16,577
 NET CASH USED IN OPERATING ACTIVITIES	 <u>(296,626)</u>
INVESTING ACTIVITIES	
Patent	(6,880)
CASH FLOWS PROVIDED BY FINANCING ACTIVITIES	
Issuance of capital common stock	\$ 7,527,904
Issuance of capital common stock - class B	53,000
Loan from MW	220,000
Loan from Shareholder	10,000
Opening Balance Equity	(7,498,821)
Shareholder Equity	(106)
 NET CASH PROVIDED BY FINANCING ACTIVITIES	 <u>311,977</u>
 NET INCREASE IN CASH Per peroid	 8,472
 CASH - END	 <u><u>\$ 8,472</u></u>

WRAPMAIL, INC.  
STATEMENT OF CHANGES IN STOCKHOLDERS' EQUITY DEFICIENCY  
MARCH 31, 2013  
UNAUDITED

	<u>COMMON STOCK</u>						Accumulated Deficit	Total
	Shares		Amount		Total			
	Class A	Class B	Class A	Class B				
Balance at January 1, 2013	111,750,800	530,000	\$ 4,460,482	\$ 53,000	\$ 7,477,394	\$(7,503,821)	\$ (174,698)	
Issuance of stock	9,800,000		98,000		53,000		53,000	
Net Loss						(73,197)	(73,197)	
Balance at March 31, 2013	<u>121,550,800</u>	<u>530,000</u>	<u>\$ 4,558,482</u>	<u>\$ 53,000</u>	<u>\$ 7,530,394</u>	<u>\$(7,577,018)</u>	<u>\$ (194,895)</u>	

