

EP Global Communications, Inc.
BALANCE SHEET
(In Thousands, Except Per Share Amounts)
(Un-Audited)

March 31, 2013

Assets

Current assets:

Cash and cash equivalents	\$12,868.50
Short-term investments	0
Accounts receivable, less allowance	71
Inventories	172
Other current assets	0
Total current assets	13,111.50
Property and equipment, net	0
Intellectual Property	1,088,602.00
Intangible Assets	155,886.50
Other assets	53
Total Assets	\$1,244,541.50

Liabilities and Stockholder's Equity

Current liabilities:

Accounts payable	\$ 21
Accrued liabilities	0
Current maturities of long-term debt and capital lease obligations	0
Total current liabilities	21
Long-term debt and capital lease obligations	0
Other liabilities and Deferred Income	1,000
Total Liabilities	1,021

Stockholders' Equity:

Common stock, \$.0001 par value, 5,000,000,000 shares authorized and 4,668,229,167 issued and outstanding 499,161,167 freely trading 4,169,068,000 Restricted Shares	
Total Stockholders' Equity	1,244,541.50
Total Liabilities and Stockholders' Equity	\$1,245,562.50

EP Global Communications, Inc.

INCOME STATEMENT
(In Thousands)
(Un-Audited)

March 31, 2013

Income (sales and capital gains)	\$9,232.00
Cost of Income	0
Gross profit	9,232.00
Operating expenses:	
Research and development expenses	170
Selling, general and administrative expenses	125
Other operating expense	1,690.00
Total operating expenses	1,985.00
Profit from operations	7,247.00
Other income (expense):	
Interest expense	0
Interest income	0
Other	0
Profit before income tax expense	7,247.00
Income tax expense	30
Net profit	\$7,217.00

FINANCIAL STATEMENT FOOTNOTE:

Asset valuation is based on best estimates of the value of the following assets of EPGL, using multiple, GAAP valuation standards:

Intellectual Properties
Patent valuation, copyrights and licenses
Customer lists and relationships
Non-compete agreements
Favorable financing
Software
Trained and assembled workforces
Contracts
Leasehold interests
Unpatented proprietary technology
In-process R&D
Databases
Trademark valuation, trade names