

# **Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines**

## **Strake Inc.**

621 NW 53rd Street, Suite 125, Boca Raton, FL 33487

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+1 561-226-4653

[www.strake-inc.com](http://www.strake-inc.com)

[info@strake-inc.com](mailto:info@strake-inc.com)

SIC Code: 4499

## **Quarterly Report**

For the period ending October 31, 2024 (the "Reporting Period")

### **Outstanding Shares**

The number of shares outstanding of our Common Stock was

3,844,839 as of October 31, 2024

### **Shell Status**

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes:  No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:  No:

### **Change in Control**

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

Yes:  No:

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<sup>1</sup> "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

**1) Name and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Current name: Strake Inc. (September 18, 2023)

Previous names: Vitana-X, Inc. (December 30, 2020) and GH-Capital Inc

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Florida: Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

NONE

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

1 for 2,000 reverse stock split effective September 18, 2023

The address(es) of the issuer's principal executive office:

621 NW 53rd Street, Suite 125, Boca Raton, FL 33487, U.S

The address(es) of the issuer's principal place of business:

*Check if principal executive office and principal place of business are the same address.*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No:  Yes:

If Yes, provide additional details below:

N/A

**2) Security Information**

**Transfer Agent**

Name: West Coast Stock Transfer, Inc.

Phone: 619.664.4780

Email: cs@wcsti.com

Address: 721 N. Vulcan Ave. Suite 106 Encinitas, CA 92024

**Publicly Quoted or Traded Securities:**

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	<u>SRKE</u> (before <u>October 25, 2023</u> <u>VITX</u> )	
Exact title and class of securities outstanding:	<u>Common Stock</u>	
CUSIP:	<u>92850X204</u> (before <u>October 25, 2023</u> <u>92850X105</u> )	
Par or stated value:	<u>\$0.20</u>	as of date: <u>10/31/2023</u>
Total shares authorized:	<u>40,000,000</u>	as of date: <u>10/31/2023</u>
Total shares outstanding:	<u>3,844,839</u>	as of date: <u>10/31/2023</u>
Total number of shareholders of record:	<u>303</u>	as of date: <u>10/31/2023</u>

All additional class(es) of publicly quoted or traded securities (if any):

NA

**Other classes of authorized or outstanding equity securities:**

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	<u>Series A Preferred</u>	
CUSIP (if applicable):	<u>N/A</u>	
Par or stated value:	<u>\$0.0001</u>	
Total shares authorized:	<u>1,000,000</u>	as of date: <u>10/31/2024</u>
Total shares outstanding (if applicable):	<u>1,000,000</u>	as of date: <u>10/31/2024</u>
Total number of shareholders of record(if applicable):	<u>2</u>	as of date: <u>10/31/2024</u>

Exact title and class of the security:	<u>Series B Preferred</u>	
CUSIP (if applicable):	<u>N/A</u>	
Par or stated value:	<u>\$0.0001</u>	
Total shares authorized:	<u>1,344,756</u>	as of date: <u>10/31/2024</u>
Total shares outstanding (if applicable):	<u>N/A</u>	as of date: <u>10/31/2024</u>
Total number of shareholders of record(if applicable):	<u>N/A</u>	as of date: <u>10/31/2024</u>

**Security Description:**

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

**1. For common equity, describe any dividend, voting and preemption rights.**

Common Stock

- Each outstanding share, regardless of class, shall be entitled to one vote on each matter submitted to a vote at a meeting of shareholders, except to the extent that the Articles of Incorporation provides for more or less than one vote per share or limits or denies voting rights to the holders of the shares of any class or series; and
- There are no restrictions to pay dividends or specific dividend rights for holders of Commons Stock.

**2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.**

Series A Preferred

- The Series A Preferred Stock shall have voting rights equal to exactly 65% of all voting rights available at the time of any vote, including Series A Preferred Stock;
- The Series A Preferred Stock shall rank senior to the Company's Common Stock and to all other classes and series of equity securities of the Company which by their terms do not rank senior to the Series A Preferred Stock and shall be subordinate to and rank junior to all indebtedness of the Company now or hereafter outstanding;
- Series A Preferred Stock holders shall be entitled to receive out of the assets of the Company whether such assets are capital or surplus, for each share of Series A Preferred Stock, an amount equal to the holder's pro rata share of the assets and funds of the Company to be distributed, less any amount distributed to the holders of the Series A Preferred Stock, assuming their conversion of Series A Preferred Stock to Common Stock and if the assets of the Company shall be insufficient to pay in full such amounts, then the entire assets to be distributed to the holders shall be distributed among the holders ratably in accordance with the respective amounts that would be payable on such shares if all amounts payable thereon were paid in full; and
- No dividends shall be declared or paid on the Series A Preferred Stock.

Series B Preferred

- Series B Preferred Stock have no voting rights;
- the Series B Preferred Stock shall rank senior to the Company's Common Stock and to all other classes and series of equity securities of the Company which by their terms do not rank senior to the Series B Preferred Stock and shall be subordinate to and rank junior to all indebtedness of the Company now or hereafter outstanding;
- Series B Preferred Stock holders shall be entitled to receive out of the assets of the Company whether such assets are capital or surplus, for each share of Series B Preferred Stock, an amount equal to the holder's pro rata share of the assets and funds of the Company to be distributed, less any amount distributed to the holders of the Series B Preferred Stock, assuming their conversion of Series B Preferred Stock to Common Stock and if the assets of the Company shall be insufficient to pay in full such amounts, then the entire assets to be distributed to the holders shall be distributed among the holders ratably in accordance with the respective amounts that would be payable on such shares if all amounts payable thereon were paid in full; and
- No dividends shall be declared or paid on the Series B Preferred Stock.

**3. Describe any other material rights of common or preferred stockholders.**

Special meetings of the shareholders may be called by the holders of at least 60% of all the shares entitled to vote at the proposed special meeting. The record date for determining shareholders entitled to call a special meeting is the date the first shareholder signs the notice of that meeting. Only business within the purpose or purposes described in the notice or executed waiver of notice may be conducted at a special meeting of the shareholders.

Any action required by the Florida Business Corporation Act to be taken at any annual or special meeting of shareholders, or any action which may be taken at any annual or special meeting of shareholders, may be taken without a meeting, without prior notice, and without a vote, if a consent or consents in writing, setting forth the action so taken, shall have been signed by not less than the minimum number of holders of all the shares necessary and entitled to vote to authorize the action that is the subject of the consent.

**4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.**

NONE

### 3) Issuance History

#### A. Changes to the Number of Outstanding Shares

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No:  Yes: X (If yes, you must complete the table below)

Date	Transaction Type	# of Shares	Class of Shares	Price per share	Issued at a discount?	Issued to	Payment	Restricted or Unrestricted	Exemption or Restriction
05/31/23	New Issuance	<del>100,000,000</del>	Common	0.0004	Yes	MARTIN HEILIGENMANN	Cash	Restricted	Rule 144
05/31/23	New Issuance	25,000,000	Common	0.0004	Yes	MARIA ELISABETH RUMPELT	Cash	Restricted	Rule 144
05/31/23	New Issuance	234,648,150	Common	0.0004	Yes	ANDREAS OBERGROEBNER	Cash	Restricted	Rule 144
05/31/23	New Issuance	250,000,000	Common	0.0004	Yes	KLAUS PETER SCHIPPERS	Cash	Restricted	Rule 144
05/31/23	New Issuance	30,000,000	Common	0.0004	Yes	ALBERT ANDREAS MADER	Service Agreement	Restricted	Rule 144
05/31/23	New Issuance	200,000,000	Common	0.0004	Yes	HANS-GUENTER KIELKOPF	Cash	Restricted	Rule 144
05/31/23	New Issuance	3,000,000	Common	0.0004	Yes	NORBERT KUMMER	Service Agreement	Restricted	Rule 144
05/31/23	New Issuance	<del>110,000,000</del>	Common	0.0004	Yes	WILLI EMIL MATTES	Service Agreement	Restricted	Rule 144
05/31/23	New Issuance	20,000,000	Common	0.0004	Yes	PETER HAIDA	Service Agreement	Restricted	Rule 144
05/31/23	New Issuance	35,000,000	Common	0.0004	Yes	MANFRED LOTHAR SCHLEGEL	Service Agreement	Restricted	Rule 144
05/31/23	New Issuance	30,000,000	Common	0.0004	Yes	CHRISTOPH GASSMANN	Service Agreement	Restricted	Rule 144
05/31/23	New Issuance	<del>46,000,000</del>	Common	0.0004	Yes	FRANK MARKISCH	Service Agreement	Restricted	Rule 144
05/31/23	New Issuance	10,000,000	Common	0.0004	Yes	ELISABETH PLUMPE	Service Agreement	Restricted	Rule 144
05/31/23	New Issuance	<del>50,000,000</del>	Common	0.0004	Yes	DR. BERNHARD PALLUTT	Service Agreement	Restricted	Rule 144
05/31/23	New Issuance	20,000,000	Common	0.0004	Yes	PETER JANSEN	Service Agreement	Restricted	Rule 144
05/31/23	New Issuance	4,000,000	Common	0.0004	Yes	BERND TABBERT	Service Agreement	Restricted	Rule 144

Shares Outstanding on Date of This Report:		
	<b>Ending Balance</b>	
Date <u>10/31/2024</u>	Common:	<u>3,844,839<sup>(13)</sup></u>
	Preferred A:	<u>1,000,000</u>
	Preferred B:	<u>0</u>

## B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No:  Yes:  (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder. <small>*You must disclose the control person(s) for any entities listed.</small>	Reason for Issuance (e.g. Loan, Services, etc.)
12/15/19	5,576	5,576	No interest	06/18/21	5.80	Nico Eichler	Funding
12/18/19	5,558	5,558	No interest	11/30/21	0.10 (1)	Valentin Scharweda	Funding
12/27/19	5,573	5,573	No interest	11/30/21	0.10 (1)	Andrea Kargerger	Funding
06/19/20	10,000	10,000	No interest	11/30/21	0.10 (1)	Beat Caprez	Funding
01/24/21	40,000	40,000	No interest	11/30/21	0.10 (1)	Simona Zanetti	Funding
02/02/21	30,437	30,437	No interest	11/30/21	0.10 (1)	Waltraud Pfister	Funding
04/14/21	5,000	5,000	No interest	11/30/21	0.15 (1)	Jan Hemetsberger	Funding
02/17/23	7,010	7,010	No interest	7/31/23	0.40	Reinhold Stoessel	Funding
02/15/23	10,000	10,000	No interest	7/31/23	0.40	Daniel Walter	Funding
05/05/2023	1,546	1,546	No interest	12/31/23	0.20	Bernhard Rottmann	Funding
06/08/2023	16,106	16,106	No interest	12/31/23	0.20	Martin Heiligenmann	Funding
05/15/2023	16,314	16,314	No interest	12/31/23	0.20	Martin Heiligenmann	Funding
06/01/2023	10,697	10,697	No interest	12/31/23	0.20	Reinhold Raab	Funding
06/01/2023	4,921	4,921	No interest	12/31/23	0.20	Axel Berger	Funding
06/12/2023	16,148	16,148	No interest	12/31/23	0.20	Karl Abrams	Funding

<u>06/29/2023</u>	<u>5,031</u>	<u>5,031</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Daniel Walter</u>	<u>Funding</u>
<u>06/30/2023</u>	<u>10,866</u>	<u>10,866</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.40</u>	<u>Richard Paul</u>	<u>Funding</u>
<u>06/30/2023</u>	<u>10,866</u>	<u>10,866</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Klaus Schmid</u>	<u>Funding</u>
<u>07/03/2023</u>	<u>10,899</u>	<u>10,899</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Clemens Huber</u>	<u>Funding</u>
<u>07/05/2023</u>	<u>7,071</u>	<u>7,071</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Ilse Engel</u>	<u>Funding</u>
<u>07/12/2023</u>	<u>45,190</u>	<u>45,190</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.40</u>	<u>Michael Faust</u>	<u>Funding</u>
<u>07/13/2023</u>	<u>5,591</u>	<u>5,591</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Hans-Georg Woltmann</u>	<u>Funding</u>
<u>07/17/2023</u>	<u>56,150</u>	<u>56,150</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Werner Altringer</u>	<u>Funding</u>
<u>08/02/2023</u>	<u>22,500</u>	<u>22,500</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Martin Stark</u>	<u>Funding</u>
<u>08/11/2023</u>	<u>2,000</u>	<u>2,000</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Matthias Huch</u>	<u>Funding</u>
<u>08/17/2023</u>	<u>7,500</u>	<u>7,500</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Steffen Drosihn</u>	<u>Funding</u>
<u>08/23/2023</u>	<u>5,000</u>	<u>5,000</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Klaus Peter Schippers</u>	<u>Funding</u>
<u>08/25/2023</u>	<u>23,120</u>	<u>23,120</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Michael Faust</u>	<u>Funding</u>
<u>08/30/2023</u>	<u>10,000</u>	<u>10,000</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Clemens Huber</u>	<u>Funding</u>
<u>09/29/2023</u>	<u>5,000</u>	<u>5,000</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Josef Haimerl</u>	<u>Funding</u>
<u>10/06/2023</u>	<u>5,000</u>	<u>5,000</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Hans-Georg Woltmann</u>	<u>Funding</u>
<u>10/24/2023</u>	<u>9,000</u>	<u>9,000</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Reinhold Raab</u>	<u>Funding</u>

Use the space below to provide any additional details, including footnotes to the table above:

- (1) The conversion price shall remain the same in case of a reverse stock-split.

#### 4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.

(Please ensure that these descriptions are updated on the Company's Profile on [www.otcmarkets.com](http://www.otcmarkets.com)).

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Strake Inc., based in Boca Raton, Florida, focuses on developing solutions that connect human interactions with the digital domain. We bridge the gap between analog experiences and digital technologies, enabling seamless integration and fostering reliable connections. Our approach blends creative design with advanced technology to build innovative and efficient digital solutions. Each product is designed for adaptability, personalization, and continuous improvement to meet evolving needs. We apply data-driven insights to execute targeted marketing strategies and dynamic campaigns, ensuring measurable outcomes. Strake Inc. remains committed to advancing human-technology interaction and supporting businesses in adapting to an increasingly digital environment.

- B. List any subsidiaries, parent company, or affiliated companies.

NONE

- C. Describe the issuers' principal products or services.

Provides consulting and programming services for digital services.

#### 5) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

NONE

## 6) Officers, Directors, and Control Persons

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more than 5% of any class of the issuers securities, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

Names of All Officers, Directors and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
Sven Kendziorra	Director and CEO	Moers, Germany	100,000,000	Common	1.3%	N/A
Sven Kendziorra	Director and CEO	Moers, Germany	500,000	Series A Preferred	50.00%	N/A
Olaf Strathe	Shareholder	Kempen, Germany	100,000,000	Common	1.3%	N/A
Olaf Strathe	Shareholder	Kempen, Germany	500,000	Series A Preferred	50.00%	N/A

## 7) Legal/Disciplinary History

A. Identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

N/A

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

NONE

### **8) Third Party Service Providers**

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: n/a  
Firm:  
Address 1:  
Address 2:  
Phone:  
Email:

Accountant or Auditor

Name: N/A  
Firm:  
Address 1:  
Address 2:  
Phone:  
Email:

Investor Relations

Name: N/A  
Firm:  
Address 1:  
Address 2:  
Phone:  
Email:

*All other means of Investor Communication:*

Twitter: N/A  
Discord: N/A  
LinkedIn: N/A  
Facebook: N/A  
[Other ] N/A

#### Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: Jim Adams  
Firm:  
Address 1:  
Address 2:  
Phone:  
Email:

### 9) Financial Statements

A. The following financial statements were prepared in accordance with:

- IFRS  
 U.S. GAAP

B. The following financial statements were prepared by (name of individual)<sup>2</sup>:

Name: Sven Kendziorra  
Title: CEO  
Relationship to Issuer: CEO and Director

Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- a. Audit letter, if audited;
- b. Balance Sheet;
- c. Statement of Income;
- d. Statement of Cash Flows;
- e. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- f. Financial Notes

Important Notes:

- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- All financial statements for a fiscal period must be published together with the disclosure statement in one Annual or Quarterly Report.

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<sup>2</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

## 10) Issuer Certification

*Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Sven Kendziorra, certify that:

1. I have reviewed this Disclosure Statement for **Strake Inc.**;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

June 2, 2025

/s/ Sven Kendziorra

Director

*Principal Financial Officer:*



I, Sven Kendziorra, certify that:

1. I have reviewed this Disclosure Statement for **Strake Inc.**;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

June 2, 2025

/s/ Sven Kendziorra

CEO



**STRAKE INC.**  
**INTERIM FINANCIAL STATEMENTS**  
**Three months ended October 31, 2024 and 2023**  
**(Unaudited)**

**STRAKE INC.**  
**INTERIM FINANCIAL STATEMENTS**  
**Three months ended October 31, 2024 and 2023**  
**(Unaudited)**

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**STRAKE INC.**  
**INTERIM BALANCE SHEETS**  
**Three months ended October 31, 2024 and 2023**  
**(Unaudited)**

<i>in USD</i>	Notes	31-Oct-24	31-Oct-23
<b>ASSETS</b>			
<b>CURRENT ASSETS</b>			
Cash and cash equivalents		-	13,949
Other current receivables due from related parties		371	1
		1	1
<b>TOTAL CURRENT ASSETS</b>		<b>370</b>	<b>13,950</b>
<b>TOTAL ASSETS</b>		<b>370</b>	<b>13,950</b>
<b>LIABILITIES AND STOCKHOLDERS' DEFICIT</b>			
<b>CURRENT LIABILITIES</b>			
Deferred revenue		21,992	21,992
Other current liabilities		181,790	181,790
<b>TOTAL CURRENT LIABILITIES</b>		<b>203,782</b>	<b>203,782</b>
<b>NON-CURRENT LIABILITIES</b>			
Financial liabilities - Convertible notes payable	5	236,747	128,514
<b>TOTAL NON-CURRENT LIABILITIES</b>		<b>236,747</b>	<b>128,514</b>
<b>TOTAL LIABILITIES</b>		<b>440,529</b>	<b>332,296</b>
<b>STOCKHOLDERS' DEFICIENCY</b>			
Series A Preferred Stock; \$0.0001 par value; 1,000,000 designated; 1,000,000 shares issued (2022: 1,000,000)		100	100
Series B Preferred Stock; \$0.0001 par value; 1,344,756 shares designated; NIL shares issued (2022: NIL)		-	-
Common Stock; \$0.0001 par value; 40,000,000 shares authorized; 3,844,839 shares issued (2022: 3,045,585,062)	6.1	768,732	768,968
Additional paid-in capital		5,065,412	5,065,412
Reserve for unissued shares		493,676	493,676
Accumulated deficit		6,768,819	6,646,501
<b>TOTAL STOCKHOLDERS' DEFICIT</b>		<b>440,899</b>	<b>318,345</b>
<b>TOTAL LIABILITIES AND STOCKHOLDERS'S DEFICIT</b>		<b>370</b>	<b>13,951</b>

**STRAKE INC.**

**INTERIM STATEMENT OF OPERATIONS**  
**Three months ended October 31, 2024 and 2023**  
**(Unaudited)**

<i>in USD</i>	Notes	2024	2023
Revenues		21,090	3,083
Cost of goods sold		0	0
<b>Gross profit</b>		<b>21,090</b>	<b>3,083</b>
<i>Operating expenses</i>			
General and administrative		23904.17	71885
Depreciation and amortization		0	0
Professional Fees		0	81603
total Operating Expenses		23904.17	153488
Loss from Operations		-2,814	-150,405
Interest Income			3388
Interest Expense			-651
Other Financial Expenses			-220
Total Other Income (Expenses)			2517
<b>Net Loss</b>		<b>-2,814</b>	<b>-150,405</b>
Let Loss per Common Share			
Basic & Diluted		0	0
Weighted average number of shares outstanding	6.1	3,844,839	3,844,839

See accompanying notes to the interim financial statements (unaudited)

**STRAKE INC.**  
**INTERIM STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY (DEFICIT)**  
**Three months ended October 31, 2024 and 2023**  
**(Unaudited)**

<i>in USD</i>	Notes	Series A Preferred		Series B Preferred		Common Stock		Additional Paid in Capital	Reserve for Unissued shares	Accumulated Deficit	Total Shareholders Deficit		
		Number	Amount	Number	Amount	Number	Amount						
Balance at July 31, 2024	6.1	1,000,000	100			3,844,839	768,732	5,065,648	397,621	-	6,497,646	-	265,545
Net loss for the fiscal year to date													
Cash received for the issuance of Common Stock													
Common Stock granted for services													
Cash received for Convertible Debenture													
Balance at October 31, 2024	6.1	1,000,000	100	-	-	3,844,839	768,732	5,065,648	397,621	-	6,497,646	-	265,545

See accompanying notes to the interim financial statements (unaudited).

**STRAKE INC.**  
**INTERIM STATEMENT OF CASH FLOWS**  
**Three months ended October 31, 2024 and 2023**  
**(Unaudited)**

<i>in USD</i>	<b>Notes</b>	<b>three Months ended October 31</b>	
		<b>2024</b>	<b>2023</b>
<b>Cash flow from Operating Activities</b>			
Net Loss		-2,814	-148,855
<i>Adjustments to reconcile net loss to net cash used in operating activities:</i>			
Stock-based compensation and professional fees			
Depreciation of fixed assets			
Amortization of intangible assets			
Other			
<i>Changes in operating assets and liabilities</i>			
Receivables due from credit card processor			3,388
Inventory			
Other current receivables		0	-3,299
Other current assets			
Accounts payable			
Other current liabilities		0	7,632
<b>NET CASH FLOWS FROM OPERATING ACTIVITIES</b>		<b>-2,814</b>	<b>-141,134</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>			
Loan provided to related party		0	-81,010
<b>NET CASH FLOWS FROM INVESTING ACTIVITIES</b>		<b>0</b>	<b>-81,010</b>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>			
Proceeds from financial liabilities due to directors			
Proceeds from issuance of Convertible Loan		0	31,857
Proceeds from issuance of Common Stock			96,055
Repayment of financial liabilities			
Principal elements of lease payments			
<b>NET CASH FLOWS FROM FINANCING ACTIVITIES</b>		<b>0</b>	<b>127,912</b>
<b>NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS</b>		<b>-2,814</b>	<b>-13,492</b>
Cash and cash equivalents at the beginning of the interim period		-346	27,441
Effects of exchange rate changes on cash and cash equivalents			
<b>CASH AND CASH EQUIVALENTS AT THE END OF THE INTERIM PERIOD</b>		<b>-3,160</b>	<b>13,949</b>

**STRAKE INC.**  
**NOTES TO THE INTERIM FINANCIAL STATEMENTS**  
**Three months ended October 31, 2024 and 2023**  
**(Unaudited)**

**1. ORGANIZATION AND NATURE OF OPERATIONS**

Strake Inc. (“Company”, formerly VITANA-X INC. and GH Capital Inc.) a Florida corporation, was formed on May 5, 2014. The Company is building and operating an online marketplace, <https://river24.us/>, for boats bringing owners and users together, enabling a better use of resources through an uniform standardization. At River-24 you will find the right yacht, the right boat to spend a dream time on the water. Experience the boating lifestyle without owning one. A planned, worldwide community of owners (private and commercial) will make this possible. River-24 is an online marketplace of private and commercial yachts and boats with a standardized offer to make the demand for both sides - owners and tenants - as easy and safe as possible.

As of March 11, 2022 the Company entered into an agreement in order to focus on the business running a comprehensive online boat-sharing platform business. As a result, VITANA-X EUROPE AG has been disposed of and the board of directors has been replaced. The Series A Preferred Stock have also been transferred to the new board of directors (refer to annual financial statements as of July 31, 2023).

Effective September 18, 2023, the Company executed a 1-for-2,000 reverse stock split. This reverse split consolidated every 2,000 shares of issued and outstanding common stock into one share. Concurrently, the Company underwent a legal name change to Strake Inc., aligning with strategic corporate rebranding objectives. As a result, the Company's trading symbol was changed from “VITX” to “SRKE” effective October 25, 2023.

**2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

**Basis of presentation**

In the opinion of the Company’s management, the condensed interim financial statements reflect all adjustments, which are normal and recurring in nature, necessary for fair financial statement presentation. The preparation of these condensed interim financial statements and accompanying notes in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the amounts reported. Actual results could differ materially from those estimates. These condensed interim financial statements and accompanying notes should be read in conjunction with the Company’s annual financial statements and accompanying notes for the fiscal year ended July 31, 2023.

**Use of estimates**

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the period presented. Actual results could differ from those estimates. Significant estimates during the three months ended October 31, 2023 and 2022 include the estimates for assumptions used in assessing impairment and capitalization criteria of intangible assets, impairment of financial assets and the valuation allowance for deferred tax assets.

**Risks and uncertainties for development stage company**

The Company is considered to be in an early stage since it has only recently commenced planned principal operations and has not yet sold a large amount of its products and services. The Company’s activities since inception include devoting substantially all its efforts to business planning and development. Additionally, the Company has allocated a substantial portion of its time and investment to the development of its online platform to generate revenues and to raising capital. The Company’s activities during this early stage are subject to significant risks and uncertainties. Also refer to section 3 below.

**STRAKE INC.**  
**NOTES TO THE INTERIM FINANCIAL STATEMENTS**  
**Three months ended October 31, 2024 and 2023**  
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**3. GOING CONCERN**

These interim financial statements have been prepared on a going concern basis, which contemplates the realization of assets and the settlement of liabilities and commitments in the normal course of business. As reflected in the accompanying unaudited interim financial statements, for the three months ended October 31, 2023, the Company had a net loss of \$(148,855) (Fiscal year ended July 31, 2023: \$1,224,744) and accumulated deficit of \$6,646,501 (July 31, 2023: \$6,497,646) and a stockholders' deficit of \$318,345 (July 31, 2023: \$265,545). The Company had a net working capital deficit of \$189,831 at October 31, 2023 (July 31, 2023: \$168,977). It is management's opinion that these conditions raise substantial doubt about the Company's ability to continue as a going concern for a period of twelve months from the issue date of this report. The Company is in the process of building its website and customer base and expects to generate increased revenues. The Company is seeking to raise capital through additional debt and/or equity financings to fund its operations in the future.

Management cannot provide assurance that the Company will ultimately achieve profitable operations or become cash flow positive or raise additional debt and/or equity capital. Although the Company has historically raised capital from sales of common stock and debt financing, there is no assurance that it will be able to continue to do so. Especially the current market environment becomes increasingly difficult to raise additional funds and therefore the risks of the company not being able to continue as a going concern are significant. If the Company is unable to raise additional capital or secure additional debt in the near future, management expects that the Company will need to curtail its operations. These financial statements do not include any adjustments related to the recoverability and classification of assets or the amounts and classification of liabilities that might be necessary should the Company be unable to continue as a going concern.

**4. INTANGIBLE ASSETS**

As of October 31, 2023 the Company recognizes intangible assets related to the development of a website for boat rentals, encompassing licenses and external web modules. These assets are initially recorded at cost, which includes the acquisition cost of licenses and external web modules directly associated with the website development. Notably, as of the reporting date, an impairment assessment was conducted, revealing that the carrying amount of these intangible assets is fully impaired.

**5. FINANCIAL LIABILITIES**

During the three months ended October 31, 2023 the Company received loans with a total amount of \$ 31,857. The nominal value of the loans amounts to EUR 30,000 and bears interest of 6% per annum.

**6. STOCKHOLDERS' EQUITY (DEFICIT)**

The Company has the following Common and Preferred Stock outstanding. Common Stock have a par value of \$0.20 (July 31, 2023: \$ 0.0001) All classes of Preferred Stock have a par value of \$ 0.0001.

**6.1. Common Stock**

As at October 31, 2024, the Company has a total number of 40,000,000 shares of Common Stock authorized (July 31, 2023: 8,000,000,000) of which 3,844,839 have been issued (July 31, 2023: 7,687,315,351 equivalent to 3,844,839 if share reverse split had occurred on that date).

*Reverse stock split*

Effective September 18, 2023, the Company executed a 1-for-2,000 reverse stock split. This reverse split consolidated every 2,000 shares of issued and outstanding common stock into one share.

*Common Stock to be issued for cash*

During the three months ended October 31, 2024 the Company agreed to issue an aggregate of 1,619,607,139 shares of Common Stock (restricted under Rule 144) to various investors through a private placement for cash, with the Company receiving total proceeds of \$96,055 (2022: \$184,382) or \$0.22 per share (reverse stock split effective September 18, 2023 already considered).

**STRAKE INC.**  
**NOTES TO THE INTERIM FINANCIAL STATEMENTS**  
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**6.2. Preferred Stock authorized**

The Company has 10,000,000 shares of preferred stock authorized. Preferred stock may be issued in one or more series. The Company's board of directors is authorized to issue the shares of preferred stock in such series and to fix from time to time before issuance thereof the number of shares to be included in any such series and the designation, powers, preferences and relative, participating, optional or other rights, and the qualifications, limitations or restrictions thereof, of such series.

**6.3. Series A Preferred Stock**

On March 8, 2019, the Company filed a Certificate of Designation of Preferences, Rights and Limitations of Series A Preferred Stock which designated 1,000,000 shares of preferred stock as Series A Preferred Stock.

The Series A Preferred Stock Certificate of Designation includes:

- a par value of \$0.0001 per share and 1,000,000 designated shares of Series A Preferred and is not convertible;
- the Series A Preferred Stock shall have voting rights equal to exactly 65% of all voting rights available at the time of any vote, including Series A Preferred Stock;
- the Series A Preferred Stock shall rank senior to the Company's Common Stock and to all other classes and series of equity securities of the Company which by their terms do not rank senior to the Series A Preferred Stock and shall be subordinate to and rank junior to all indebtedness of the Company now or hereafter outstanding;
- Series A Preferred Stock holders shall be entitled to receive out of the assets of the Company whether such assets are capital or surplus, for each share of Series A Preferred Stock, an amount equal to the holder's pro rata share of the assets and funds of the Company to be distributed, less any amount distributed to the holders of the Series A Preferred Stock, assuming their conversion of Series A Preferred Stock to Common Stock and if the assets of the Company shall be insufficient to pay in full such amounts, then the entire assets to be distributed to the holders shall be distributed among the holders ratably in accordance with the respective amounts that would be payable on such shares if all amounts payable thereon were paid in full; and
- No dividends shall be declared or paid on the Series A Preferred Stock.

**6.4. Series B Preferred Stock**

On August 16, 2019, the Company filed a Certificate of Designation of Preferences, Rights and Limitations of Series B Preferred Stock which designated 1,000,000 shares of preferred stock as Series B Preferred Stock (see Note 1). On July 20, 2020, the Company's Board of Directors approved the increase of the Company's authorized shares for Series B Preferred Stock to 1,344,756 shares from 1,000,000 shares of authorized shares of Series B Preferred Stock. Shares of Series B Preferred stock granted during the period from February 11, 2019 and July 20, 2020 were considered issuable, and not issued until the authorized shares were increased on July 20, 2020.

The Series B Preferred Stock Certificate of Designation, as amended, includes:

- a par value of \$0.0001 per share and 1,000,000 designated shares of Series B with no voting rights;
- the Series B Preferred Stock shall rank senior to the Company's Common Stock and to all other classes and series of equity securities of the Company which by their terms do not rank senior to the Series B Preferred Stock and shall be subordinate to and rank junior to all indebtedness of the Company now or hereafter outstanding;
- Series B Preferred Stock holders shall be entitled to receive out of the assets of the Company whether such assets are capital or surplus, for each share of Series B Preferred Stock, an amount equal to the holder's pro rata share of the assets and funds of the Company to be distributed, less any amount distributed to the holders of the Series B Preferred Stock, assuming their conversion of Series B Preferred Stock to Common Stock and if the assets of the Company shall be insufficient to pay in full such amounts, then the entire assets to be distributed to the holders shall be distributed among the holders ratably in accordance with the respective amounts that would be payable on such shares if all amounts payable thereon were paid in full; and
- No dividends shall be declared or paid on the Series B Preferred Stock.

**7. LOSS PER SHARE**

Basic net loss per share is computed by dividing net loss by the weighted-average number of common shares outstanding during the period. Diluted net loss per share is based on the weighted-average common shares outstanding (i.e., excluding Treasury Stock) during the period plus dilutive potential common shares calculated using the treasury stock method. Such potentially dilutive shares are excluded when the effect would be to reduce a net loss per share. For purposes of basic and diluted per share computations, loss from continuing operations and net loss

**STRAKE INC.**  
**NOTES TO THE INTERIM FINANCIAL STATEMENTS**  
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are reduced by the down round adjustments for convertible preferred stock. Potentially dilutive equity securities were not included in the computation of dilutive loss per common share because the effect would have been anti-dilutive.

Due to the reverse stock split effective September 18, 2023 (refer to Note 5.1 above) the previous year was amended as if the reverse stock split occurred at the beginning of the earliest period presented in order to ensure comparability.

**8. SUBSEQUENT EVENTS**

The company has evaluated subsequent events for recognition and disclosure through December 15, 2023 which is the date the financial statements were available to be issued. No matters were identified affecting the accompanying financial statements and related disclosure.