

DISCOVERY GOLD CORP

FORM 8-K (Current report filing)

Filed 01/30/12 for the Period Ending 01/23/12

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Telephone	855-450-9700
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SIC Code	4899 - Communications Services, Not Elsewhere Classified
Industry	Gold
Sector	Basic Materials
Fiscal Year	04/30

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): **January 23, 2012**

NORMAN CAY DEVELOPMENT, INC.



(Exact name of Company as specified in its charter)

Nevada
(State or other jurisdiction
of Incorporation)

333-167284
(Commission File Number)

27-2616571
(IRS Employer
Identification Number)

4472 Winding Lane
Stevensville, MI 49127
(Address of principal executive offices)

Phone: (269) 429-7002
(Company's Telephone Number)

Copy of all Communications to:
Carrillo Huettel, LLP
3033 Fifth Avenue, Suite 400
San Diego, CA 92103
Phone: 619.546.6100
Fax: 619.546.6060

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the Company under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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NORMAN CAY DEVELOPMENT, INC.

**Form 8-K
Current Report**

ITEM 5.06 CHANGE IN COMPANY SHELL STATUS

On January 23, 2012, Norman Cay Development, Inc., a Nevada corporation (the “Company”), through its wholly-owned subsidiary, Discovery Gold Ghana Limited, a company organized under the laws of Ghana (“DGG”), made a final payment of one hundred thirty five thousand dollars (\$135,000) to Xtra-Gold Exploration Limited (“Xtra-Gold”) to acquire a 100% right, title and interest in and to that certain mineral concession situated in the Edum Bansa area of the Western Region of Ghana (the “Property”) pursuant to that certain Option Assignment Agreement entered into by and between DGG and Xtra-Gold dated August 27, 2011.

On December 5, 2011, the Company filed an Amended Current Report on Form 8-K/A setting forth the new direction of the Company’s business. The Company believes that its recent acquisition and new business direction remove the Company from “shell” status as that term is defined in Rule 405 of the Securities Act and Rule 12b-2 of the Exchange Act. For further information regarding the Company’s new business direction, please see our Amended Current Report on Form 8-K/A filed with the SEC on December 5, 2011 which contains Form 10 type disclosures. The information provided in the Company’s Amended Report is incorporated into herein by this reference.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NORMAN CAY DEVELOPMENT, INC.

Date: January 27, 2012

By: /s/ Shelley Guidarelli
Shelley Guidarelli
President