

OTC Markets

OVERVIEW OF MARKETPLACES

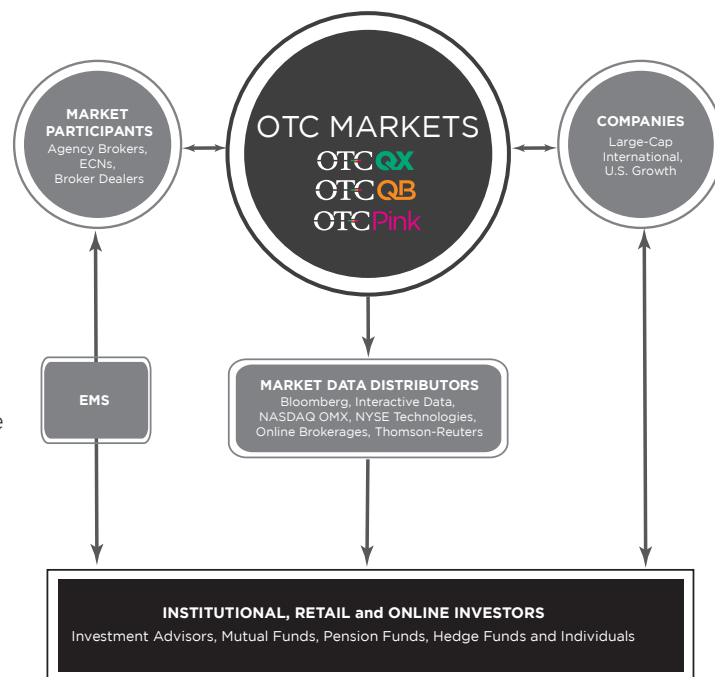
REAL-TIME MARKET DATA IN 10,000 U.S. AND GLOBAL SECURITIES.

▶ OTC MARKETS GROUP

OTC Markets Group Inc. operates Open, Transparent and Connected financial marketplaces for 10,000 U.S. and global securities. These securities are organized into three marketplaces based on the quality and quantity of information that companies make available: OTCQX®—the best marketplace; OTCQB®—the venture stage marketplace; and OTC Pink®—the open marketplace.

▶ BREADTH OF SECURITIES AND DEPTH OF LIQUIDITY

OTCQX, our best marketplace, is comprised of some of the largest global blue chips, such as BASF (OTCQX: BASFY), Danone (OTCQX: DANNOY), Deutsche Telekom (OTCQX: DTEGY), and Roche (OTCQX: RHHBY), as well as some of the most successful and high-growth U.S. companies, including Computer Services (OTCQX: CSVI) and Youngevity International, Inc. (OTCQX: YGYI).



The OTCQX, OTCQB and OTC Pink marketplaces are also home to:

- 3,200+ ADRs and foreign ordinaries
- 2,500+ current SEC-reporting companies
- 1,400+ large and mid-caps
- 1,600+ dividend-paying securities
- 2,000+ smaller and growth companies
- 650+ community banks

Liquidity on the three marketplaces is facilitated via OTC Link® ATS, an SEC-registered Alternative Trading System:

- \$14.6 trillion in market capitalization
- \$201 billion in dollar volume traded
- 130 broker-dealers connected through OTC Link® ATS, including: Archipelago Trading Services, Inc., Jane Street Markets and Knight Execution & Clearing Services LLC

▶ ELECTRONIC TRADING THROUGH ANY BROKER

From an investor's perspective, the process of trading OTCQX, OTCQB, and OTC Pink securities is similar to that of trading a NYSE or NASDAQ security. A network of competing broker-dealers provide liquidity and execution services on OTC Link® ATS. With access to real-time market data and execution services through the broker of their choice, investors are able to make fully informed trading decisions.

▶ REGULATION

OTC Link® ATS is operated by OTC Link LLC, member FINRA/SIPC and an SEC-registered Alternative Trading System. All broker-dealers competing on OTC Link® ATS are regulated by FINRA, the SEC, and various state regulators.

▶ DISTRIBUTION

The distribution network for real-time OTC Markets Level 1+ and Level 2+ (OTCQX, OTCQB, OTC Pink, OTC Bonds) Quotes includes all the major financial data distributors, such as Bloomberg, Interactive Data, NASDAQ OMX, NYSE Technologies, and Thomson-Reuters. Investors can widely access market data through financial portals and online brokerages, including E*Trade, Fidelity, Schwab, Scottrade and TD Ameritrade. Subscribers may also access data directly or via extranet service providers.

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