

**ANYTHING TECHNOLOGIES MEDIA, INC.**  
**UNAUDITED FINANCIAL STATEMENTS**  
**FOR THE 12 MONTHS ENDED**  
**June 30, 2017**

**ANYTHING TECHNOLOGIES MEDIA, INC. UNAUDITED  
CONSOLIDATED BALANCE SHEET ENDING**

**June 30, 2017**

**ASSETS**

**CURRENT ASSETS**

Cash	\$	5,839
Prepaid expense		1,065
Total current assets		<hr/> 6,904

**OTHER ASSETS**

Investments		2,007,545
Extension agreement- Anything Media-net		44,216
Other assets		251,098
Total assets		<hr/> 2,309,763

**LIABILITIES & STOCKHOLDERS' EQUITY (DEFICIT)**

**CURRENT LIABILITIES**

Accounts payable	\$	312,156
Due to officers		444,528
Accrued interest		
Total current liabilities		<hr/> 756,684

**OTHER LIABILITIES**

Secured debt		705,590
Convertible loans payable		579,555
Unissued shares to consultants		150,000
Other and L-T Liabilities		186,495
Total liabilities		<hr/> 2,378,323

**STOCKHOLDERS' DEFICIT**

Preferred stock		5,576
Common stock		1,341,383
Paid in capital		7,484,568
Shares issued for collateral		-20,000
Accumulated (deficit)		(8,880,087)
Total stockholders' equity		<hr/> (68,560)

Total liabilities and stockholders' equity	\$	<hr/> <b>2,309,763</b>
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**ANYTHING TECHNOLOGIES MEDIA, INC.  
UNAUDITED STATEMENT OF OPERATIONS**

**For the 12 months ended June  
30th**

**2017      2016**

**REVENUES**

	\$	46,832	43,995
Joint Venture revenues			
Joint Venture cost of sales		(17,433)	(20,925)
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Gross Profit		29,399	23,070
Other Revenue			
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Total Net Revenue		29,399	23,070
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**OPERATING EXPENSES**

General and administrative		14,082	28,482
Rent		10,600	12,000
Professional fees		0	0
Shares issued for services		0	0
Consulting & marketing services		305,335	33,251
Officer compensation		220,000	229,453
Investor relations		0	0
Depreciation & amortization		5,120	10,240
Interest expense		49,464	78,648
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Total operating expenses		604,601	392,074
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(Loss) from operations		(575,202)	(369,004)
Gain from sale of 51% of R Quest		0	0
Abandonment of intellectual property		0	0
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Net income (Loss)		(575,202)	(369,004)
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**ANYTHING TECHNOLOGIES MEDIA, INC.**  
**STATEMENT OF SHAREHOLDERS DEFICIT**  
**UNAUDITED**  
**PART 1 OF 2**

	Preferred A Shares	Preferred B Preferred B Shares	Preferred Preferred d Amount	Common Shares	Common Amount
Balance at June 30, 2014	2,340,000	2,955,032	\$2,736	1,012,883,260	\$1,012,883
Preferred B shares for debt		2,515,000	190		
Preferred B shares for payables		150,000	50		
Conversion of Pref B into common		-40,000	-40	40,000,000	40,000
Net (loss) for period ended June 30, 2015				0	
Balance at June 30, 2015	2,340,000	2,955,032	\$2,936	1,052,883,260	1,052,883
Preferred B shares for payables		150,000	50		
Conversion of Pref B into common		-40,000	-40	40,000,000	40,000
Net (loss) for period ended June 30, 2016					
Balance at December 31, 2016	2,340,000	2,955,032	\$2,936	1,052,883,260	1,052,883
Common Shares for Services/debt				288,500,000	288,500
Preferred B Shares for debt		2,515,000	2515		
Preferred B Shares Investment		125,000	125		
Net (Loss) for the Period ending June 30, 2017	2,340,000	3,235,584	5,576	1,341,383,260	1,341,383

See accompanying notes to these unaudited consolidated financial statements.

**ANYTHING TECHNOLOGIES MEDIA, INC.**  
**STATEMENT OF SHAREHOLDERS DEFICIT**  
**UNAUDITED**  
**PART 2 OF 2**

	Paid-In Capital	Shares for Collateral	Accumulated (Deficit)	Total
Balance at June 30, 2014	\$4,625,940	(\$20,000)	(\$7,425,109)	-2,291,445
Conversion of Pref B into common	-103,896			0
Preferred B shares for services	172,815			173,000
Common Shares for services	0			318,814
Common shares issued for cash	-65,000			0
Subscriptions receivable				0
Net income for the year ended Jun 30, 2014			564,780	564,780
Balance at June 30, 2014	<u>\$4,629,859</u>	<u>(\$20,000)</u>	<u>(\$6,860,329)</u>	<u>(\$1,234,851)</u>
Preferred B shares for debt	1,283,535			1,283,725
Preferred B shares for payables	49,950			50,000
Conversion of Pref B into common	-39,960			0
Net (loss) for period ended December 31, 2015	5,923,384	(20,000)	(7,594,872)	(635,669)
Preferred B shares for debt				
Preferred B shares for payables				
Conversion of Pref B into common				
Net (loss) for period ended June 30, 2016	5,573,775	(20,000)	(8,304,385)	(1,695,291)
Preferred B shares for debt				
Preferred B shares for payables				
Conversion of Pref B into common				
Net (loss) for period ended June 30, 2017	7,484,568	(20,000)	(8,880.087)	(68,560)

See accompanying notes to these unaudited consolidated financial statements.

**ANYTHING TECHNOLOGIES MEDIA, INC.**  
**UNAUDITED STATEMENT OF CASH FLOWS**

	For the twelve months ended For the twelve months ended June 30	
<b>OPERATING ACTIVITIES</b>	<b>2017</b>	<b>2016</b>
(Loss) from operations for the period	\$ (575,202)	(369,004)
Adjustments to reconcile net loss to net cash (used in)		
Provided by operating activities:		
Depreciation and amortization expense	5,120	10,240
Shares issued for debt	2,515	
Shares issued for services/assets	288,625	
Changes in assets and liabilities		
(Increase)/decrease in accounts receivable		
(Increase)/decrease in inventory		
(Increase)/decrease in current assets	(267,750)	(38,485)
Increase/(decrease) in accounts payable	8,851	(290,221)
Increase/(decrease) in other current liabilities	(1,602,490)	310,462
Increase/(decrease) in other liabilities	<u>233,912</u>	<u>(228,490)</u>
<b>Net cash (used in) provided by operating activities</b>	<b>(1,906,419)</b>	<b>(605,498)</b>
<b>INVESTING ACTIVITIES</b>		
<b>Net cash (used in) provided by investing activities</b>	<u>-</u>	<u>-</u>
<b>FINANCING ACTIVITIES-increase in Paid in Capital</b>		606,926
<b>Net cash (used in) provided by financing activities</b>	<u>1,910,793</u>	<u>606,926</u>
<b>INCREASE (DECREASE) IN CASH</b>	4,374	1,428
<b>CASH, BEGINNING OF PERIOD</b>	1,465	37
<b>CASH, END OF PERIOD</b>	5,839	1,465

**SUPPLEMENTAL DISCLOSURE OF NONCASH INVESTING AND FINANCING ACTIVITIES**

Sale of 51% of R-Quest for 100,000,000 ICBU shares	-	--
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See accompanying notes to these unaudited consolidated financial statements.

**ANYTHING TECHNOLOGIES MEDIA, INC.**  
**Notes to Unaudited Financial Statements**  
**For the three months ended**  
**December 31, 2015 and 2014**

**NOTE 1. THE COMPANY AND ITS SIGNIFICANT ACCOUNTING POLICIES**

**Company**

The Company was incorporated on June 9, 1997 in the State of Nevada, U.S.A. and commenced inception of business on June 12, 1997. The Company changed its name from Legend Resources Inc. to [SMS@ctive](#) Technologies Corp. on July 24, 2001 and from SMS@ctive Technologies Corp. to Exchange Mobile Telecommunications, Corp. on November 24, 2006. On January 20, 2010 the Company changed its name to Anything Technologies Media Inc.

**Use of Estimates**

The unaudited financial statements included herein were prepared from the records of the Company in accordance with Generally Accepted Accounting Principles. These financial statements reflect all adjustments that are, in the opinion of management, necessary to provide a fair statement of the results of operations and financial position for the presented periods. Significant adjustments may be required upon the financial statements being audited to be in conformity with Generally Accepted Accounting Principles.

**Reclassifications**

Some of the statement balances from prior periods have been reclassified in order to present financial statements that are comparable.

**Cash & Cash Equivalents**

The company's policy is to consider cash and cash equivalents to consist of checking accounts, money market accounts or certificates of deposit having maturity dates of 180 days or less.

**Income Taxes**

The Company records its federal and state income tax liability as it is incurred.

**Share Presentation**

On September 20, 2010, the Company reversed its issued and outstanding common shares at a ratio of 20 to 1. All shares have been presented in the amounts after the share consolidation of 1 new common share for 20 old common shares.

**Revenue Recognition**

The Company recognizes revenue as earned from Anything Media, Inc. and Other revenue earned by leasing its Vancouver office.

On October 15, 2010, the Company entered into a revenue share agreement with Anything Media, Inc. ("AMI") to distribute, market, produce and fulfill films, DVD's, CD's and other products. The agreement term is for seven years and entitles the Company to record 50% of the joint venture activity. On November 15, 2011, the parties agreed to extend the Revenue Share Agreement for the full term of seven years or an additional



five years for a total of 70,000 additional preferred B shares of stock. This brings the total to 100,000 Preferred B Shares for seven years of revenue sharing with AMI, which converts to 100 million common shares of EXMT stock. The conversion ratio of Preferred to Common is revised from 4.9% to 9.9% of the Company's outstanding stock. The first and second year are limited to 9.9% per year and thereafter there is no limitation. The additional Preferred B Shares issued were valued at \$50,000 and will be amortized over five years.

## **NOTE 2. ACQUISITIONS AND DISPOSITIONS**

On March 29, 2013 the Company acquired all of outstanding common shares of R-Quest Hydroponics, Inc., ROH, for 500,000 preferred Shares that will be convertible into 50,000,000 common shares. During the quarter ended December 31, 2013, the Company sold 51% of the Company and retained ownership of 49%.

## **NOTE 3. INVESTMENTS**

On September 24, 2013 the Company sold 51% of R-Quest Hydroponics, Inc. for 100,000,000 common shares of iMD Companies, Inc. valued at \$2,000,000. The Company has retained a 49% in R-Quest Hydroponics, Inc. and will carry its value at \$24,500.

The 100,000,000 common shares of iMD Companies Inc. are held as an investment and will be carried at cost of \$2,000,000. The market value of the security was in excess of the cost basis at June 30, 2014 and no impairment was necessary.

## **NOTE 4. UNISSUED SHARES TO CONSULTANTS**

The company owes certain consultants for various consulting services rendered prior to June 30, 2014. The Company estimates that it will need to issue approximately 100,000,000 common shares valued at \$100,000 to the respective consultants.

## **NOTE 5. CONVERTIBLE NOTES PAYABLE**

### **Outstanding Convertible Notes**

On December 15, 2016 the company entered into a Convertible Promissory note for \$14,000 with a 12% interest rate with Miccadin Marketing Consultants, LLC . Miccadin paid bills to the transfer agent, OTC Markets, and the Nevada Secretary of State on behalf of the company for a total of \$ 14,000.00. The promissory note has a 30 day look back at a 55% discount rate on lowest trading price over that period. The principle balance on note as of June 30, 2017 is \$14,000 with accrued interest of \$850.

On June 16, 2015 the company entered into a Convertible Promissory note for \$40,000 with a 12% interest rate with Anything Media Inc. Anything Media Inc loaned the company \$ 40,000.00 to frontier Indoor Garden Solutions a subsidiary of Anything Technologies Media Inc. The promissory note has a 180 day look back at a 55% discount rate on lowest trading price over that period. The principle balance on note as of June 30, 2017 is \$40,000 with accrued interest of \$10,176.

On July 5, 2012, the Holder of the original \$122,000 8% convertible note payable had a current balance due of \$97,000 and a portion of the principal was sold for \$40,000 with no accrued interest to a third party. The Company reduced the principal on the original note to \$57,000 and issued a new note to the third party for \$40,000 under an exchange agreement tacking back to original date on the original note of May 15, 2011. The Company and the third party agreed to change the conversion price to a 50% discount from the lowest trading price during the five days prior to the day the Holder requests conversion. The Holder can't convert more than 4.99% of the Company's outstanding common stock. During the quarter ended September 30, 2012, the third party converted \$11,497 of principal and \$570 of accrued interest into 3,592,800 common shares. At March 31, 2015, the principal balance for the note was \$38,503 with \$14,513 of accrued interest outstanding.

During 2008, a shareholder of the Company paid \$101,314 of the Company's operating expenses. The

Company executed a signed note with the shareholder acknowledging and accepting the payments that were made on its behalf. The note began accruing interest at 10% per annum on the unpaid principal balance starting January 1, 2009. All principal and interest are due upon demand of the shareholder and may be paid with common stock at 50% of the lowest traded price during the prior 20 trading days. At June 30, 2017, the Company owed the stockholder \$111,314 in principal and \$76,680 in accrued interest.

During 2009, a shareholder of the Company paid \$65,957 of the Company's operating expenses. The Company executed a signed note with the shareholder acknowledging and accepting the payments that were made on its behalf. The note began accruing interest at 10% per annum on the unpaid principal balance starting January 1, 2010. All principal and interest are due upon demand of the shareholder and may be paid with common stock at 50% of the lowest traded price during the prior 20 trading days. At June 30, 2017 the Company owed the stockholder \$75,957 in principal and \$43,742 in accrued interest.

During 2010, a shareholder of the Company paid \$84,363 of the Company's operating expenses. The Company executed a signed note with the shareholder acknowledging and accepting the payments that were made on its behalf. The note began accruing interest at 10% per annum on the unpaid principal balance starting January 1, 2011. All principal and interest are due upon demand of the shareholder and may be paid with common stock at 50% of the lowest traded price during the prior 20 trading days. On April 2, 2013 Shareholder converted 5,000 of debt to 25MM shares leaving a balance after the conversion of \$79,363 and adding interest of \$16,773 for a new total of \$96,136. Shareholder had two more conversions of debt, for 25M shares on June 6, 2013 & June 19, 2013 leaving a balance after conversion of \$77,436. On Sept 16, 2013 shareholder issued another conversion for 25M shares leaving a balance after conversion \$72,436. As of June 30<sup>th</sup> 2017 the balance on note of \$94,679. Interest on note accumulated of \$18,610.00

During 2011, a shareholder of the Company paid \$73,597 of the Company's operating expenses. The Company executed a signed note with the shareholder acknowledging and accepting the payments that were made on its behalf. The note began accruing interest at 10% per annum on the unpaid principal balance starting January 1, 2012. All principal and interest are due upon demand of the shareholder and may be paid with common stock at 50% of the lowest traded price during the prior 20 trading days. At March 31, 2015, the Company owed the stockholder \$83,597 in principal and \$33,951 in accrued interest.

#### **NOTE 6: SECURED LOAN**

During the quarter ended December 31, 2012, the Company secured a \$20,000 with 16,666,667 of its common shares. The lender has agreed to return the shares when the loan is repaid.

#### **NOTE 7. CURRENT LIABILITIES**

Current liabilities are reported as accounts payable, due to officers, and accrued interest payable to related parties.

#### **NOTE 8. OTHER LIABILITIES**

On June 30, 2014, the Company recorded other long-term liabilities of \$367,796. Some liabilities bear interest at 10% per annum on the unpaid principal balance. Liabilities are due upon demand of the shareholders and may be paid with stock if agreed to by the shareholders.

#### **NOTE 9. CONTINGENT LIABILITIES**

During 2012, the Company entered into a payment plan with Pacific Gas and Electric along with a shareholder of the Company that arranged for a secured bond that would pay up to \$85,000 in payments for which the Company could become delinquent. In the event the bond is drawn upon, the shareholder will accrue a debt with the Company under terms that would be determined at that time.

#### **NOTE 10 STOCKHOLDERS EQUITY**

## **Preferred Stock**

The Company has authorized 4,000,000 Preferred Class A Shares and 3,000,000 Preferred Class B Shares.

Each Preferred A Share has 100 votes and is convertible into 100 common shares. Each Preferred Class B Share is non-voting and can be converted into 1,000 shares of common stock.

On May 24, 2017 the company issued 125,000 Preferred B shares to International Sustainability Group Inc., to cover shares of 125 million for acquisition of Protein Bar Division.

On May 10, 2017 the company issued 2,515,000 Preferred B shares as a settlement to retire debt and interest owed to its officers of \$1,663,433.00.

On May 13, 2012, the Company issued 130,000 Preferred Class B Shares to its Chairman for past services rendered.

During the quarter ended September 30, 2012, the Company issued 57,292 Preferred Class B Shares as part of the acquisition of Global Publishing and cancelled 10,340 Preferred Class B Shares from conversions into common stock. During the quarter ended December 31, 2012, the Company cancelled 24,000 Preferred Class B Shares from conversions into common stock.

During the quarter ended March 31, 2013 the Company issued 50,000 Preferred Class B Shares valued at \$50,000 to a joint venture partner. During the same quarter, four individuals and one company converted 18,100 Preferred B Shares into common stock.

On April 18, 2012 Redwood Funding Corp purchased 60,000 Pref B shares for \$16,000.00.

On May 10, 2012 Redwood Funding Corp purchased 75,000 Pref B shares for \$90,000.00.

On June 11, 2012 Redwood Funding Corp purchased 25,000 Pref B shares for \$5,000.00.

On June 11, 2012 Chris Jensen purchased 100,000 Pref B shares for \$29,000.00.

During the six months ended December 31, 2013 the Company converted 88,000 Preferred Class B Shares valued at \$88,000 to various holders into 88,000,000 shares of common stock.

During the quarter ended March 31, 2014 the Company issued 185,000 Class B Shares convertible into 185,000,000 common shares for services valued at \$185,000. Also during the quarter, the Company reduced its Preferred B shares by 16,000 as a result of a conversion into common shares.

During the quarter ended March 31, 2015 the Company issued 240,000 Class B Shares convertible into 240,000,000 common shares for debt of \$1,333,725. Also during the quarter, the Company reduced its Preferred B shares by 40,000 as a result of a conversion into 40,000,000 common shares.

At June 30, 2017, the Company had 2,340,000 Class A and 2,955,032 Preferred Class B Shares issued and outstanding.

## **Common Stock**

At June 30, 2010, the Company had 74,863,875 common shares outstanding. On September 20, 2010, the Company reversed its issued and outstanding common shares at a ratio of 20 to 1. The reverse stock split was approved by a majority of the Board of Directors of the Company on June 20, 2010. The Company's reverse split resulted in 3,374,194 common shares outstanding as of September 20, 2010.

On July 10, 2012, the Company issued 16,666,667 restricted common shares to a corporation as collateral for a secured \$20,000 loan to the Company.

On July 16, 2012 the Company issued 1,500,000 common shares to a corporation in exchange for retiring \$5,000 of principal in its original \$25,000 convertible debenture. See paragraph two of Note 3 to these financial statements.

On July 20, 2012 the Company issued 3,592,800 common shares to a corporation in exchange for retiring \$11,497 of principal in its original \$40,000 convertible debenture. See paragraph three of Note 3 to these financial statements.

On September 13, 2012 the Company issued 2,180,074 common shares to a corporation in exchange for Retiring \$5,000 of principal in its original \$25,000 convertible debenture. See paragraph two of Note 3 to these financial statements.

On November 30, 2012 the Company issued 7,500,000 common shares for debt incurred over a year prior for services to a corporation and an additional 7,500,000 common shares for debt incurred over a year prior for services to an individual.

During the quarter ended December 31, 2012, the Company issued 24,000,000 to Preferred B shareholders that exercised their conversion privileges. In addition, the Company issued 15,690,323 common shares for debt conversions of two entities for a value of \$21,497.

During the quarter ended March 31, 2013 the Company issued 115,912,696 common shares under note Conversions to two companies as described in paragraphs 3 and 5 of Note 4 of this report. Also during the quarter 31,000,000 common shares were issued to three individuals and one corporation for consulting services valued at \$31,000. During the same quarter four individuals and one company converted 18,100 Preferred B Shares into 18,100,000 common shares.

During the quarter ended June 30, 2013 the Company issued 165,974,231 common shares under note Conversions valued at \$75,093 to three companies and one individual as described in paragraphs 3,5,6 and 11 of Note 3 of this report. During the same quarter the Company issued 12,000,000 common shares for services valued at \$1,200.

During the six months ended December 31, 2013 the Company converted 88,000 Preferred Class B Shares valued at \$88,000 to various holders into 88,000,000 shares of common stock. Also, the Company issued 12,000,000 common shares for services valued at \$76,250 and 65,000,000 common shares under a subscription receivable for \$25,000.

During the quarter ended March 31, 2014 the Company issued 274,000,000 common shares to 18 different entities for services valued at \$274,000. Also during the quarter the Company issued an additional 16,000,000 common shares resulting from a conversation of Preferred B shares.

During the quarter ended June 30, 2014 the Company issued 32,814,208 common shares to 6 different Entities for services valued at \$32,814. During the quarter ended March 31, 2015 the Company reduced its Preferred B shares by 40,000 as a result of a conversion into 40,000,000 common shares. The Company has 1.5 billion common shares authorized and had 1,332,268,844 common shares issued and outstanding at June 30, 2016.