

# AMERICAN GREEN



**AMERICAN GREEN, INC.**

**Interim Information and Disclosure Statement**

**(UNAUDITED)**

**For the six months ended**

**December 31, 2016 and 2015**

## OTC BASIC DISCLOSURE GUIDELINES

### Item 1      Name of the issuer and its predecessor (if any)

On May 9, 2014, the name of the Issuer became American Green, Inc., previously known as:

11/12/1998: TI-Mail Inc.  
08/14/2000: Desert Winds Entertainment, Inc.  
11/06/2002: SunnComm, Inc.  
04/20/2004: SunnComm Technologies, Inc.  
06/14/2007: The Amergence Group, Inc.  
03/08/2011: Altitude Organic Corporation  
01/06/2012: Tranzbyte Corporation

### Item 2      Address of the issuer's principal executive offices

Company Headquarters:

Physical Address:    2902 W. Virginia Ave, Phoenix, AZ. 85009  
Telephone:            480.443.1600  
Fax #:                 424.288.5523  
Websites:             www.americangreen.com

IR Contact: Not Applicable

### Item 3    Security Information

Trading Symbol: ERBB

Exact Title and class of securities outstanding:

Common Stock  
Preferred Class B Stock

CUSIP:

Common Stock, CUSIP # 02640N101, trading symbol: ERBB  
Preferred Stock, No CUSIP or trading symbol.

Par or Stated Value:

Common Stock, Par value \$.001 per share  
Preferred A Stock, Par value \$.001 per share  
Preferred B Stock, Par value \$.001 per share

Total Shares Outstanding:

**PREFERRED SERIES B STOCK**

(i) December 31, 2016	
(ii) Number of Shares Authorized	7,900,000
(iii) Shares Issued and Outstanding	7,900,000
(iv) Freely Tradable Shares	N/A
(v) Total Number of Beneficial Shareholders	0
(vi) Total Number of Shareholders of Record	3

**COMMON STOCK**

(i) December 31, 2016	
(ii) Number of Shares Authorized	14,750,000,000
(iii) Shares Issued and Outstanding	11,379,401,405
(iv) Freely Tradable Shares	11,053,461,878
(v) Total Number of Beneficial Shareholders	54,563
(vi) Total Number of Shareholders of Record	422

Transfer Agent:

Olde Monmouth Stock Transfer Co., Inc.,  
200 Memorial Parkway  
Atlantic Highlands, New Jersey 07716  
Telephone: 732-872-2727  
Facsimile: 732-872-2728

The transfer agent is registered under the Exchange Act.

List any restrictions on the transfer of security:

NONE

Describe any trading suspension orders issued by the SEC in the past 12 months.

NONE

Item 4 Issuance History

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

All common and preferred share issuances by the issuer from July 1, 2013 to September 30, 2016 have been issued in accordance with Rule 144.

The Issuer did not issue any warrants or options from July 1, 2013 to September 30, 2016.

B. Any jurisdictions where the offering was registered or qualified;

All common and preferred share issuances by the issuer from July 1, 2013 to September 30, 2016 were issued as restricted securities in private issuances and did not require a registration.

C. The number of shares offered;

Incorporated by reference as follows:

Period	Description
7/1/13-6/30/14	Notes 4 & 6, Annual Report, June 30, 2014
7/1/14-6/30/15	Notes 6 & 8, Annual Report, June 30, 2015
7/1/15-6/30/16	Notes 8 & 10, Annual Report, June 30, 2016
7/1/16-9/30/16	Notes 7 & 9, Quarterly Report, September 30, 2016
10/1/16-12/31/16	Notes 7 & 9, Quarterly Report, December 31, 2016

D. The number of shares sold; Incorporated by reference as follows:

Period	Description
7/1/13-6/30/14	Notes 4 & 6, Annual Report, June 30, 2014
7/1/14-6/30/15	Notes 6 &8, Annual Report, June 30, 2015
7/1/15-6/30/16	Notes 8 & 10, Annual Report, June 30, 2016
7/1/16-9/30/16	Notes 7 & 9, Quarterly Report, September 30, 2016
10/1/16-12/31/16	Notes 7 & 9, Quarterly Report, December 31, 2016

E. The price at which the shares were offered, and the amount actually paid to the issuer;

Incorporated by reference as follows:

Period	Description
7/1/13-6/30/14	Notes 4 & 6, Annual Report, June 30, 2014
7/1/14-6/30/15	Notes 6 &8, Annual Report, June 30, 2015
7/1/15-6/30/16	Notes 8 & 10, Annual Report, June 30, 2016
7/1/16-9/30/16	Notes 7 & 9, Quarterly Report, September 30, 2016
10/1/16-12/31/16	Notes 7 & 9, Quarterly Report, December 31, 2016

F. The trading status of the shares:

All common and preferred share issuances by the issuer from July 1, 2013 to December 31, 2016 were initially issued as restricted in accordance with Rule 144.

G. Whether the certificates or other documents that evidence the shares contain a legend

(1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

All common and preferred share issuances by the issuer from July 1, 2013 to December 31, 2016 were initially issued as restricted in accordance with Rule 144. Each certificate had a standard restricted legend stamp.

Item 5                      Financial Statements

Incorporated by reference. See Interim Report - for the six months ended December 31, 2016 and 2015

Item 6                      Describe the Issuer's Business, Products and Services

A. Description of the issuer's business operations;

**AMERICAN GREEN**

American Green was one of the first publicly-traded companies to address the legal medical marijuana business in 2009. It now is embarking on the strategy to become a major participant in the expanding medical and adult-use cannabis market on a national scale.

American Green continues to offer retailing, branding, and commercial cultivating strategies in conjunction with its ongoing business with various licensed medical marijuana medical and retail dispensaries. The company has consulted with dispensary operators in California, Colorado, Washington, Oregon and Arizona. Being located in Arizona, a very effectively regulated legal cannabis market, American Green is focusing on providing goods and services that operators of licensed nonprofit cannabis dispensaries in regulated environments require. This strategy will allow American Green to further penetrate the market and to leverage its existing brands, products and services. As a result, technical applications, products and services are being owned, licensed or being created; and consulting

opportunities involving compliance, business development and financial services have been identified.

## **MANAGEMENT SERVICES**

The Company is seeking to provide management, financial, business and professional services to legal cannabis industries in Arizona, Colorado, Nevada and California. A significant portion of this industry is controlled by small operators who lack the resources and expertise to survive in highly a scrutinized, regulated and competitive environment.

Dispensary operators now recognize the need for effective management, financial and professional services. American Green provides a broad array of compliance, financial, business development and management services to an industry in desperate need of these services.

## **SELLING AMERICAN GREEN BRANDED CANNABIS-RELATED PRODUCTS UNDER LICENSE**

In second quarter 2015, creating Joint Ventures with MMJ operators created a multitude of opportunities for American Green. Many of these are in development and are related, but not limited to: cultivation facilities, unique genetic strains, extraction, and manufacturing of proprietary products, profitable media properties, and joint venture agreements. The Company makes licensing of its brand and logo available to these operators to advance American Green's strategy of becoming a nationally recognized cannabis entity.

The Company's brand has appeal to the general population and specifically within the cannabis market to people of all ages. American Green is creating products and enterprises for sale under license and or management that appeal to these groups.

**MMJ Products:** To leverage American Green's cannabis image and presence in MMJ dispensaries, a line of legal marijuana branding products are in use and under development. These include solvent-free extractions primarily in the CBD market, mobile applications for information and legal product distribution, and safe destinations. All products will be distributed by the appropriate operator under license throughout their state of legal commerce at participating dispensaries and retail locations.

## **ALTITUDE ORGANIC LICENSING CORPORATION**

The Company (Fka Altitude Organic Corporation) purchased Altitude Organic Licensing Corporation through a binding letter of intent dated August 9, 2010. On April 23, 2012, the Company transferred Altitude Organic Medicine Corporation to Brian Cook, but retained Altitude Organic Licensing Corporation along with all of the intellectual property of within Altitude Organic Medicine Corporation such as the name "Altitude Organics", or "Altitude Organic", marketing plans and assembled data on dispensaries in various states. Sett Exhibit 1 in Item 11 of the Information Statement for the three months ended September 30, 2013.

The Company believes that it still owns Altitude Organic Licensing Corporation along with specific trade names, marketing plans and assembled data on dispensaries in various states irrespective of the following filings with the Secretary State of Colorado that were not filed or authorized by the Company:

- 1) A filing with the Secretary of State of Colorado on September 11, 2013 whereby Altitude Organic Medicine LLC filed the right to the trade name "Altitude Organic."
- 2) A filing with the Secretary of State of Colorado on September 23, 2013, whereby Rekreashen, LTD filed the right to the trade name "Altitude Organix."
- 3) A filing with the Secretary of State of Colorado on October 2, 2013 whereby Rekreashen LTD filed the right to the trade name "Altitude Organic".
- 4) A filing with the Secretary of State of Colorado on October 11 2013 whereby Rekreashen LTD filed the right to the trade name "Altitude Organics."

### **B. Date and State (or Jurisdiction) of Incorporation:**

The Company was incorporated on August 9, 1993 in the State of Oregon and commenced it business on the same date.

On November 13, 1998, the Company filed a plan of merger with the State of Nevada whereby Ti-Mail was merged into Desert Winds Entertainment Corporation, a Nevada Corporation and the Company's board of directors together with an affirmative vote of the majority shareholders approved the change of the Company's name to Desert Winds Entertainment Corporation to better reflect the Company's new business direction as an entertainment company specializing in the production and marketing of ensemble tribute artist productions.

On May 10, 2016 the Company re-domesticated to Wyoming as American Green Inc. resulting in a savings of over \$5,000 per year in Nevada Corporate fees.



C. The issuer's primary and secondary SIC Codes;

Primary: 51114 "Corporate Office Management"

D. The issuer's fiscal year end date;

The issuer's fiscal year end date is June 30

E. Principal products or services, and their markets

### **Management Services**

The Company has and is in the process of forming joint ventures to provide management, financial, business and professional services to MMJ and recreational industries in Arizona,, Colorado, Nevada and California. A significant portion of this industry is controlled by small operators who lack the resources and expertise to survive in highly a scrutinized, regulated and competitive environment.

### **American Green Machine**

Previously American Green had a primary objective of providing a vending machine capable of 'better than human' recognition of those making purchases from it, all known as ZaZZZ. The initial roll-out provided the necessary information for the Company to re-introduce the concept in 2017. Currently the Company possesses the rights to technology which integrates into existing machines aspects of the Silkron vending platform, M2SYS biometrics, and any additional hardware or software as required by client needs. The American Green Machine will allow purchasers or partners to white [private] label the machine, if desired, as well as sell and track controlled inventory with complete transparency to regulatory groups or the client with respect to revenues and goods sold. The Company leases a space in North Carolina where it assembles custom-ordered machines for sale. The first American Green Machines are projected to be available in-market by March/April 2017, followed by a larger rollout in Q3/17.

### **American Green e-Commerce Store**

In addition, an e-commerce store unique to the company as well as a store in the Amazon marketplace drives revenues while extending the brand and providing continuity between the other initiatives. Each of those described and any that may be added can stand on its own but naturally interface well and increase the overall

value of the products themselves, the American Green brand and the Company as a whole.

### **American Green Coordinated Initiatives**

Beginning Q4/16, American Green began greater focus on how ongoing initiatives including, but not limited to, those described previously in this section could be linked together for efficiency and economies of scale. Mobile applications, branded products, the American Green Machine, and partners producing unique products for distribution with an emphasis on CBD-focused edibles dovetail together to produce a unique cross-platforming opportunity for the company that includes potential co-marketing and future product acquisitions.

#### **Item 7**      **Describe the Issuer's Facilities**

The Issuer rents office space at the location described in Item 2 of this report. The lease is on an annual basis.

#### **Off-Balance Sheet Arrangements**

The Company does not have any off-balance sheet arrangement or any definitive agreement that is unconditionally binding or subject only to customary closing conditions.

#### **Item 8**      **Officers Directors and Control Persons**

A. Names of Officers, Directors, and Control Persons.

##### **a. Officers and Directors**

David Gwyther, Chairman, Acting President, Director  
American Green, Inc.  
2902 W. Virginia Ave,  
Phoenix, AZ. 85009

In May of 2014, the Company changed its name to American Green and David Gwyther remained as Chairman, Principal Financial Officer, Principal Accounting Officer, Secretary, Chief Financial Officer, Chief Executive Officer, and Treasurer and the Company. Currently, Mr. Gwyther owns 36,264,788 shares of American Green, Inc. common stock.

Mr. Gwyther graduated from the University of Oregon with a BS in Economics. He co-founded Koobdooga Books and Whole-Earth Truckstore Distribution. He was successful in wholesaling books and magazines and was an owner in the first Rolling

Stone Magazine distribution company in the northwest US. In 1970 he co-published and was the national distributor for *The Cultivators Handbook* of Marijuana in 1970.

From 1980-2005 he worked in the securities industry with Series 7, 63 and 24 licenses. During the last 15 years in the securities industry, he assisted small start-ups and developmental-stage companies go public using reverse mergers. Ti-mail was one of those companies and that company evolved into American Green. He was a consultant to the various companies during their evolution to American Green. He was asked to become chairman and then interim president during its move into the cannabis industry.

Mr. Gwyther has extensive political experience as he has been the Precinct Committeeman since 1984 in Multnomah County, Oregon #36 and served as the District Leader from 2002-2006. Since 2005, he has consulted to numerous political campaigns and has been an advisor to CEO's of small publicly traded companies.

Colleen Manley, Esq. Director  
American Green, Inc.  
2902 W. Virginia Ave,  
Phoenix, AZ. 85009

Ms. Manley became a director of the Company on May 8, 2011. Currently, Ms. Manley owns 13,645,992 shares of American Green common stock.

Colleen Manley is a 4th generation Arizonian and member of one of the state's oldest family law firms. Colleen has been a member of the Arizona State Bar and admitted to the United States District Court since 1985. In 1986, she was admitted to the United States Court of Appeals for the Ninth Circuit. She is a member of the American Bar Association in good standing. Colleen holds the coveted "AV" rating, the highest rating, and her firm Manley Law, also holds the "preeminent" status. Colleen is related to the late Tom Forcade, a local Arizona historical figure who founded *High Times Magazine*. Tom Forcade hailed from Phoenix and was one of the original advocates supporting the medicinal use of cannabis during the late 1960s and 70s. Colleen also serves as a Chairman of the Board and significant shareholder of Trans High Corporation, the owner of *High Times*, *High Times Medical Marijuana Magazine*, and many other national ventures. Colleen is active in the community as well. She is a past president of Arizona Clean and Beautiful; a member of the National Charity League; a founding member of the Board of Regents of Golden Karma Awards; a founding member of Our Power of Community Circle; past Director of ESCOM; past member of the North Central Parenting Association and volunteers for local charities.

b. Control Persons:

Preferred Series B Holders	Shares	%
David G. Gwyther, Chairman	6,500,000	82
Albert Golusin	700,000	9
10th Planet Partners LP Agent: Goodson & Manley 5090 N 40th Street #200 Phoenix, AZ 85018	700,000	9
Total		<hr/> 100 <hr/>

Common Shareholders

There are no persons that are the beneficial owners having voting and economic control of more than five percent (5%) of the common shares outstanding as of the date of this information statement.

B. Legal/Disciplinary History.

Please identify whether any of the foregoing persons have, in the last five years, been the subject of the following:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NONE

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily

enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

NONE

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

NONE

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

NONE

#### C. Beneficial Shareholders.

Preferred Series B Holders	Shares	%
David G. Gwyther, Chairman	6,500,000	82
Albert Golusin	700,000	9
10th Planet Partners LP Agent: Goodson & Manley 5090 N 40th Street #200 Phoenix, AZ 85018	700,000	9
Total	<u>7,900,000</u>	<u>100</u>

#### Common Shareholders

There are no persons that are the beneficial owners having voting and economic control of more than ten percent (10%) of the common shares outstanding as of the date of this information statement.

Item 9            Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

William B. Haseltine  
6053 Heathwick Court  
Burke, VA. 22015  
Phone: 703-627-2652  
Facsimile: 866-305-7563  
Email: [william@wblaw.net](mailto:william@wblaw.net)

Accountant or Auditor : NONE

Investor Relations Consultant: NONE

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Albert Golusin  
Phoenix, Arizona  
Phone: 602-466-2650  
[aagolusin@mac.com](mailto:aagolusin@mac.com)

10<sup>th</sup> Planet Partners Limited Partnership  
Scott Stoegbauer, Managing Member  
188 Dunthorne Drive  
Bloomingburg, NY 12721  
Phone: 845-796-9009  
[scottstoegbauer@10thplanetpartners.com](mailto:scottstoegbauer@10thplanetpartners.com)

Item 10            Certifications

I, David G. Gwyther certify that:

1) I have reviewed this quarterly disclosure statement of American Green, Inc..

2) Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3) Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

February 13, 2017

"/s/" David G. Gwyther

David G. Gwyther

Chairman

American Green Inc.